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**FACTS AND FIGURES**  
**EINDHOVEN REGION**

**May 2002**



**NV REDE**  
**Economic Development Corporation**  
**Eindhoven Region**

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## Preface

NV REDE, the Economic Development Corporation for the Eindhoven Region, publishes the guide Facts and Figures for the Eindhoven Region annually. This guide provides socio-economic information about the Eindhoven Region<sup>1</sup>.

In Facts and Figures Eindhoven Region 2002 you can find information on the following subjects:

- Eindhoven Region
- Population
- Employment
- Foreign companies
- Knowledge
- R&D and innovation
- Business Environment
- Economic development
- Eindhoven Airport
- List of useful addresses

NV REDE is responsible for promoting the Region and acquiring new business. Besides offering general information on the Eindhoven Region, NV REDE has all the necessary regional information available on existing offices and premises or sites in the process of completion for companies who are either new to the area or are relocating.

For more information you can contact NV REDE.

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Published by NV REDE.

Information may be copied provided reference is made to NV REDE.

Although the content of this book has been prepared with great care, NV REDE shall not be responsible for the correctness of the information herein.

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<sup>1</sup> The Eindhoven Region is synonymous with the Southeast Brabant COROP area.



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## NV REDE

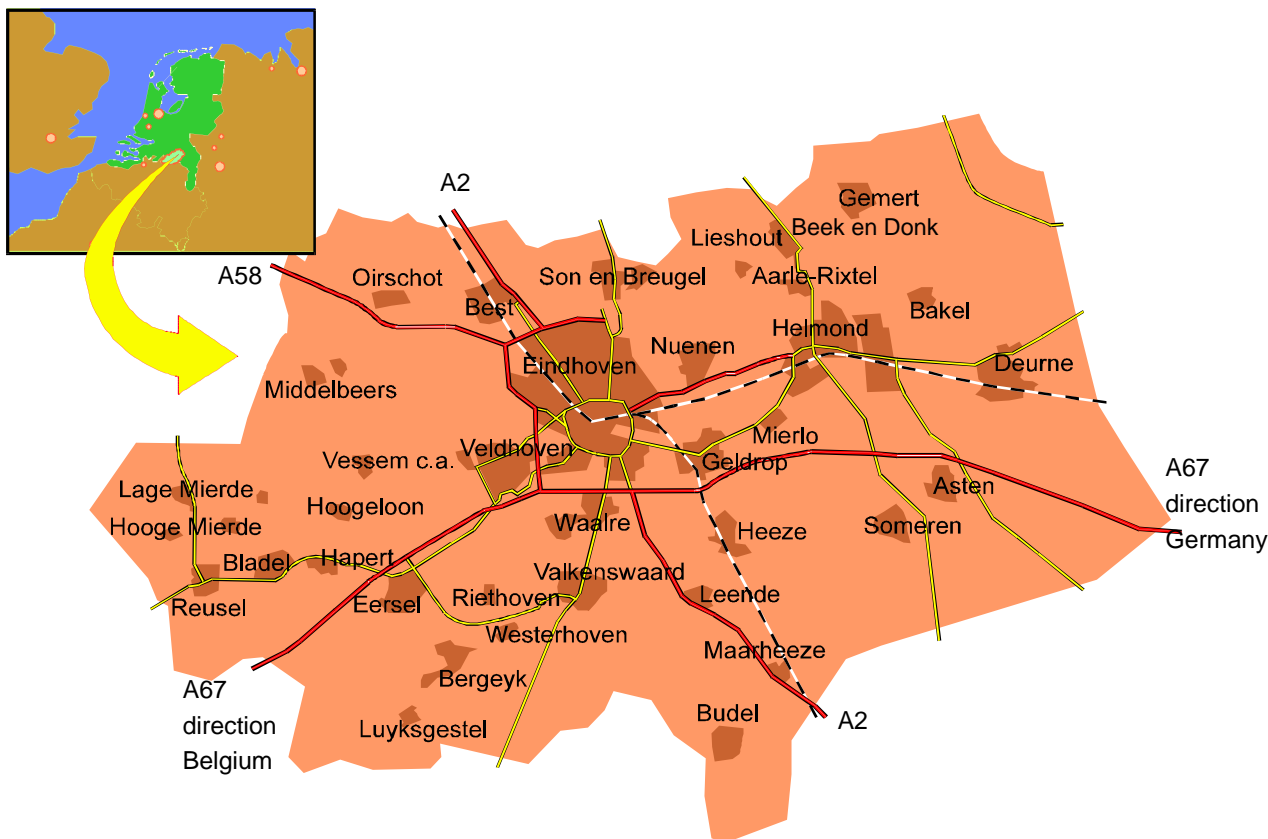
NV REDE is the Economic Development Corporation for the Eindhoven Region. NV REDE serves 22 municipalities and aims to strengthen the socio-economic structure of the Eindhoven Region and to stimulate economic activity and employment there.

NV REDE has four main tasks:

- **Promotion, acquisition and company premises**  
NV REDE is responsible for promoting the Region and acquiring new business. For companies who are either new to the area or are relocating, NV REDE has all the necessary regional information available on existing offices and premises or sites in the process of completion.
- **Projects for structural consolidation**  
Through initiating and carrying out these projects, NV REDE contributes to consolidating the Eindhoven Region's economic structure and production environment.
- **Operation of business centers**  
To assist small-scale companies, NV REDE operates five business centers:
  - REDE Business Center in Valkenswaard
  - De Pinckart Business Center in Nuenen
  - Carré Business Center in Helmond
  - Gilde Business Center in Eindhoven
  - Twinning Business Center in Eindhoven
- **Corporate Financing, advice to companies**  
NV REDE is able to offer promising companies extra financing up to a maximum of € 125,000 in the form of guarantees or loans, subordinated or otherwise. NV REDE advises companies on various aspects of their business affairs, from the preparation of business plans to matters of finance and management issues.

Further on NV REDE operates the Stimulus Venture Capital Fund (SVCF); this fund is intended for industrial or industry-related companies with up to 250 employees in the Eindhoven Region. The financing can take the form of share participation. The maximum total amount of financing available is € 450,000.

# 1. Eindhoven Region



Index numbers, Eindhoven Region

Indicators	Eindhoven Region	North Brabant	The Netherlands
Population (January 1st 2000)	714,160	2,375,120	15,987,080
Share in the Netherlands	4.5%	14.9%	100%
Surface area in km <sup>2</sup>	1,441	4,929	33,873
Share in the Netherlands	4.3%	14.5%	100%
Population density	496	482	472

Source: CBS

Distance from Eindhoven to (in kilometres by car)

City	Km	City	Km
Amsterdam/Schiphol	120	The Hague	130
Antwerp	100	Hamburg	480
Barcelona	1,440	London	460
Basel	620	Luxembourg	250
Berlin	600	Lyon	800
Brussels	140	Paris	450
Düsseldorf	100	Rotterdam	110
Frankfurt	340	Stockholm	1,540

Source: CBS

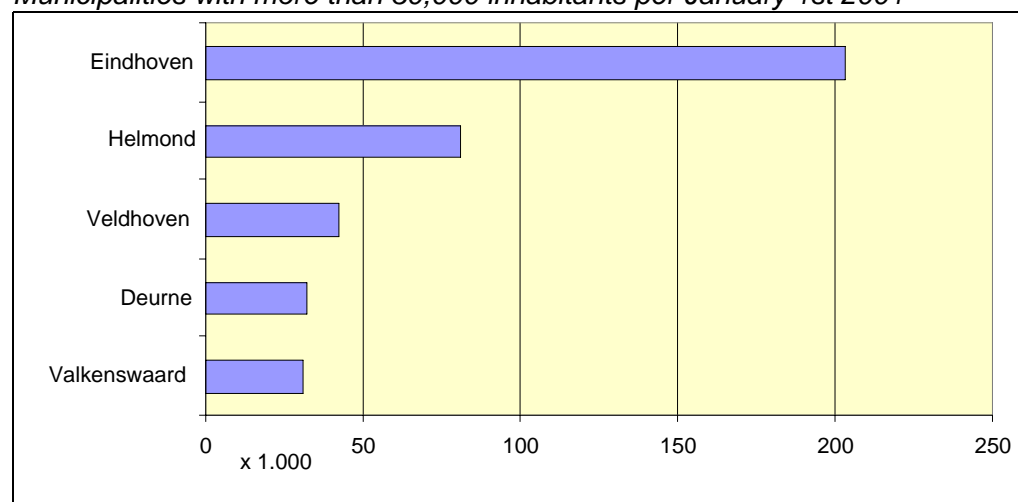
## 2. Population

Population development 1991-2001

	1991	2001	Growth 1991-2001
Eindhoven Region	666,520	709,410	7.1%
North Brabant	2,209,050	2,375,120	7.5%
The Netherlands	15,010,450	15,987,080	6.5%

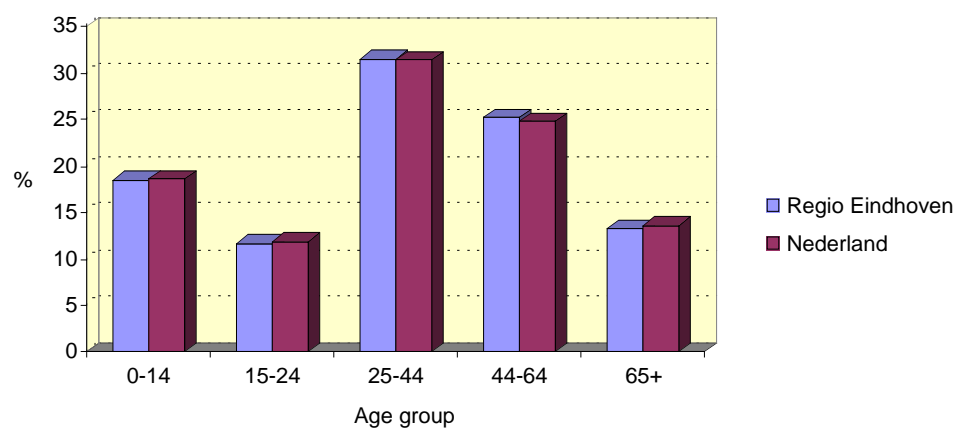
Source: CBS

Municipalities with more than 30,000 inhabitants per January 1st 2001



Source: CBS

Age structure in the Eindhoven Region and the Netherlands (January 2001)



Source: CBS

*Ageing of the population<sup>2</sup> in the Eindhoven Region and the Netherlands*

	<b>Eindhoven Region</b>	<b>The Netherlands</b>
Green pressure	38.7	39.5
Grey pressure	21.0	22.0

Source: CBS

*Foreigners in the Eindhoven Region and the Netherlands (2001)*

Land of origin	<b>Eindhoven Region</b>		<b>The Netherlands</b>	
	Abs.	%		%
Western countries	61,470	57.6		48.3
Non-Western countries	45,255	42.4		51.7
of which:				
Turkey	11,545	10.8		11.1
Morocco	8,060	7.6		9.5
Surinam	5,510	5.2		10.8
Netherlands Antilles	3,820	3.6		4.1
Asia	9,295	8.7		8.2
Other, Africa	5,450	5.1		5.7
Other, America	3,170	3.0		3.3
<b>Total</b>	<b>106,725</b>	<b>100</b>		<b>100</b>

Source: CBS

*Share of foreigners in the total population in the Eindhoven Region and The Netherlands (2001)*

	<b>Eindhoven Region</b>	<b>The Netherlands</b>
Western foreigners	8.6%	8.7%
Non-western foreigners	6.3%	9.3%
<b>Total</b>	<b>14.9%</b>	<b>18.0%</b>

Source: CBS

<sup>2</sup> The green pressure indicates the comparison between the number of 0- till 19-year-olds and the number of 20- till 64-year-olds, the grey pressure indicates the comparison between the number of 65-plussers and the number of 20- till 64-year-olds. Both indicators provide information on the demographic pressure of the young and the old. The grey pressure can be seen as an ageing-indicator.

### 3. Employment

#### A) Supply side

*Labour force by gender and age (2001)*

	<b>Eindhoven Region</b>	<b>North Brabant</b>	<b>The Netherlands</b>
<b>Gender</b>			
Men	203,950	665,510	4,352,610
Women	131,320	438,650	3,003,220
Total	335,280	1,104,160	7,355,840
<b>Age</b>			
15-24	42,920	135,960	921,950
25-34	93,770	303,990	2,047,990
35-44	94,790	316,030	2,080,370
45-64	103,800	348,190	2,305,520
<b>Growth 2000-2003</b>	2.4%	2.5%	2.7%

Source: ScarB, ETIN Adviseurs

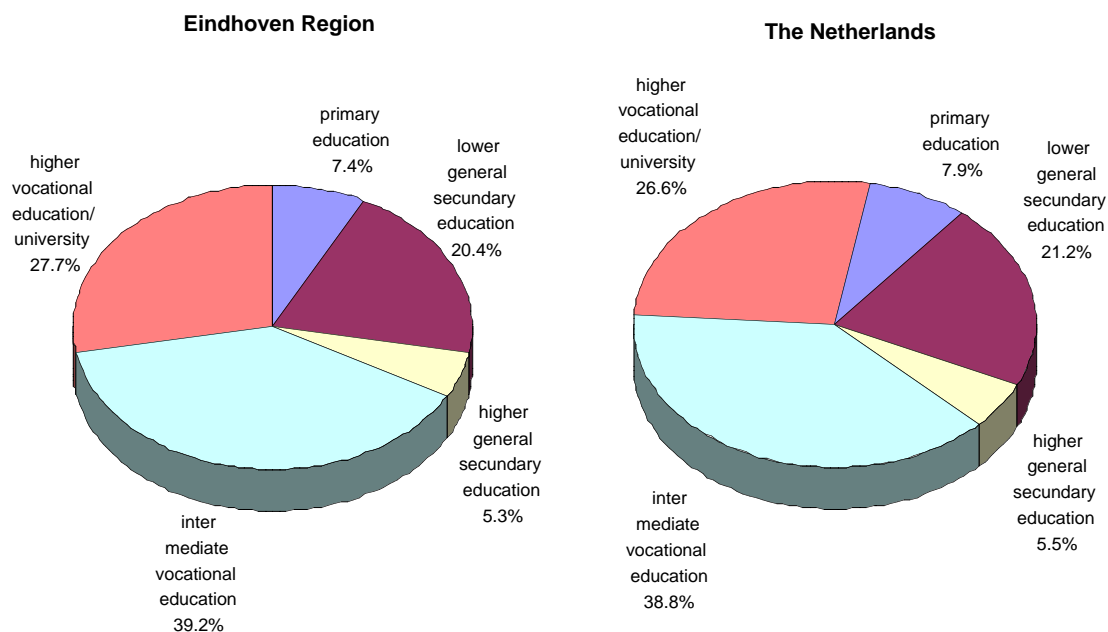
*Employment participation (population between 15-64 years)*

	<b>Eindhoven Region</b>	<b>The Netherlands</b>
<b>Gender</b>		
Men	80.4%	78.9%
Women	55.0%	56.0%
Total	68.1%	67.6%
<b>Age</b>		
15-24	51.2%	48.4%
25-34	86.6%	84.5%
35-44	80.1%	80.7%
45-64	57.0%	57.9%

Source: ScarB, ETIN Adviseurs



Education level of labour force (2001))



Source: ScarB, ETIN Adviseurs

Registered unemployment, definition CBS (1995-2001)

	Eindhoven Region		The Netherlands
	Abs.	%	%
1995	18,000	6.1	7.0
1996	17,000	5.6	6.6
1997	15,000	4.8	5.5
1998	10,000	3.1	4.1
1999	8,000	2.5	3.1
2000	6,900	2.1	2.6
2001	5,200	1.6	1.9

\* November 2001

Source: CBS, Arbeidsvoorziening, ETIN Adviseurs

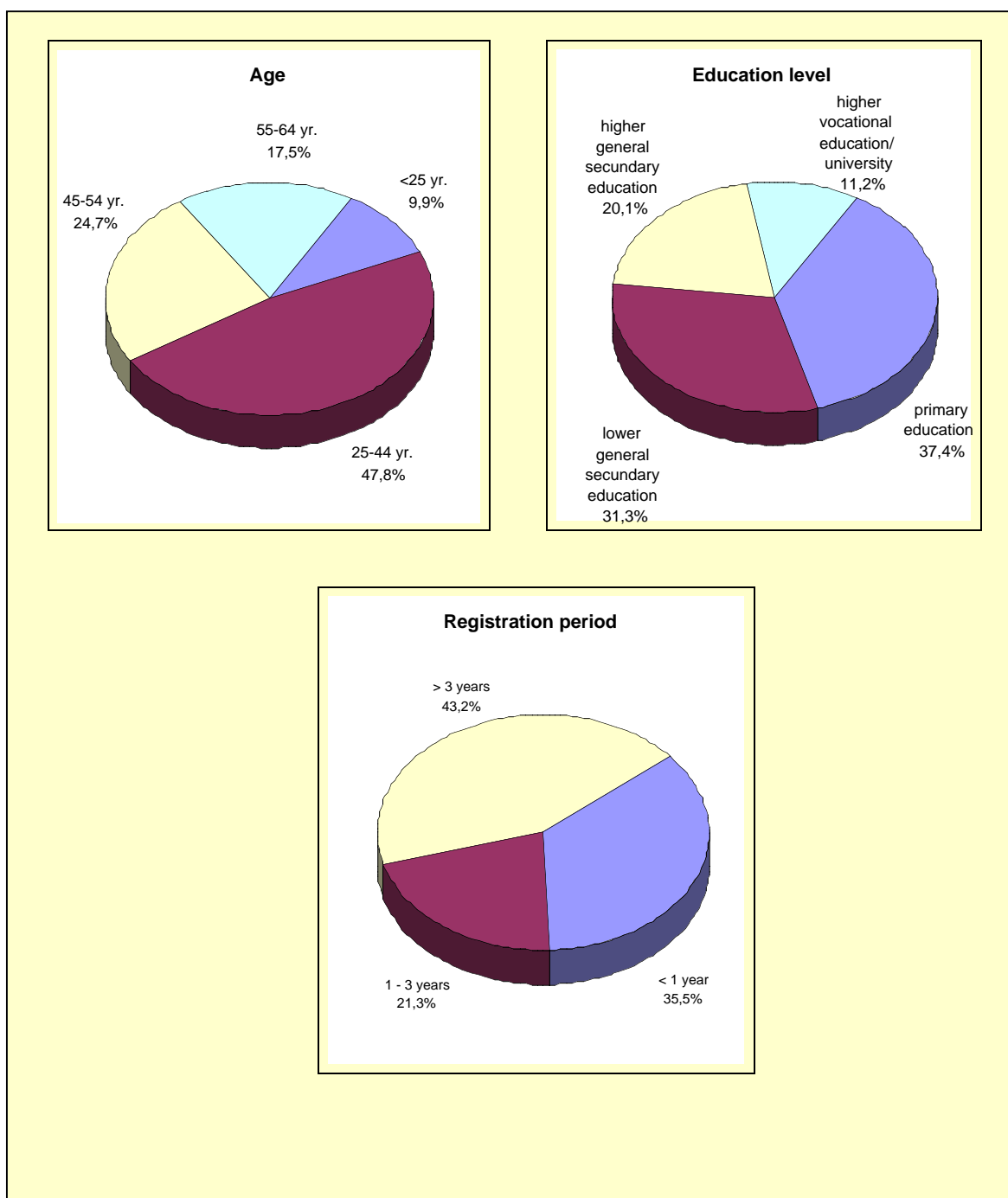
Not working job-seekers by gender and ethnicity (May 2001)

	total	share of labour force	men	women	immigrants
Eindhoven Region	15,500	4.6%	48.0%	52.0%	19.3%
North Brabant	50,000	4.5%	46.7%	53.3%	22.6%

Source: Arbeidsvoorziening, ETIN Adviseurs



### Characteristics not working job-seekers (May 2001)



Source: Arbeidsvoorziening, ETIN Adviseurs

## B) Demand side

*Employment structure Eindhoven Region, North Brabant and the Netherlands (2001)*

	Eindhoven Region		Eindhoven Region	North Brabant	The Netherlands
	Offices	Jobs	%	%	%
Agriculture	5,140	15,080	4.2	4.7	4.7
Industry	3,990	77,790	21.8	19.6	14.4
Building industry	3,890	25,210	7.1	7.3	6.7
Trade and reparation	10,700	62,040	17.4	18.7	18.0
Hotel and catering industry	2,070	16,150	4.5	4.3	4.0
Transportation, storage and communication	1,340	17,150	4.8	5.5	6.4
Financial institutions	1,770	12,190	3.4	3.0	3.9
Commercial services	10,210	54,340	15.3	12.5	13.7
Public administration and government	120	10,710	3.0	4.4	5.7
Education	940	19,070	5.4	5.2	5.9
Health care and public welfare	1,650	36,440	10.2	11.3	12.6
Other services	2,980	10,130	2.8	3.5	4.1
<b>Total</b>	<b>44,810</b>	<b>356,300</b>	<b>100</b>	<b>100</b>	<b>100</b>

Source: Vestigingenregister Noord Brabant, LISA; adaptation ETIN Adviseurs

*Development of employment structure Eindhoven Region and North Brabant (1997-2001)*

	Eindhoven Region	North Brabant
Agriculture	-2.3	-1.2
Industry	9.7	6.7
Building industry	12.8	8.9
Trade and reparation	8.7	12.4
Hotel and catering industry	12.3	12.7
Transportation, storage and communication	12.8	18.7
Financial institutions	37.7	35.0
Commercial services	20.1	22.9
Public administration and government	-1.3	7.6
Education	7.2	9.4
Health care and public welfare	10.8	11.1
Other services	4.5	11.3
<b>Total</b>	<b>11.1</b>	<b>11.8</b>

Source: Vestigingenregister Noord Brabant, LISA; adaptation ETIN Adviseurs

*Important employers in the Eindhoven Region (non commercial services are excluded)*

<b>Company</b>	<b>Employees</b>
Philips Electronics <i>Eindhoven/Best</i>	20,000
Rabobank <i>Eindhoven</i>	4,000
Daf Trucks <i>Eindhoven</i>	3,570
Stork <i>Eindhoven</i>	3,160
ASM Lithography <i>Veldhoven</i>	2,130
Origin <i>Eindhoven</i>	1,600
VDL <i>Eindhoven</i>	1,500
MCB <i>Valkenswaard</i>	830
Bavaria <i>Lieshout</i>	730
Maas International <i>Son</i>	720
Vlisco <i>Helmond</i>	660
IBC <i>Best</i>	600
Budel Zink <i>Budel</i>	600
Brabant Pers / Eindhovens Dagblad <i>Eindhoven / Best</i>	590
Pluimveehouderij Goossens <i>Asten</i>	590
Ballast Nedam <i>Eindhoven</i>	570
HVL Electrotechniek <i>Eindhoven</i>	570
TBI Holdings <i>Eindhoven</i>	550
Hurks Holding <i>Eindhoven</i>	535
DELA <i>Eindhoven</i>	500
De Rooy Transport <i>Geldrop</i>	490
Bova <i>Valkenswaard</i>	450
Edah <i>Helmond</i>	450
Betonson <i>Son</i>	410
ECS <i>Eindhoven</i>	450
Smeva <i>Valkenswaard</i>	440
KPN Callcenter <i>Eindhoven</i>	410
Neways <i>Son</i>	390
Van Gansewinkel <i>Maarheeze</i>	390
Nedschroef <i>Helmond</i>	370
NedCar PD&E <i>Helmond</i>	370
Pricewaterhousecoopers <i>Eindhoven</i>	360
De Meeuw <i>Oirschot</i>	350
Simac <i>Veldhoven</i>	350
Van Gend & Loos <i>Eindhoven</i>	350
De Rooy Logistics <i>Geldrop</i>	350
Van Dijk Productie <i>Gemert</i>	340
Convenience Food Systems <i>Bakel</i>	340
Technicolor Videocassette <i>Helmond</i>	340
Copaco <i>Eindhoven</i>	330
ICT Automatisering <i>Eindhoven</i>	330
Flat Panel Display <i>Eindhoven</i>	320
Brabantia <i>Aalst / Valkenswaard</i>	320
Technicolor Video Services <i>Helmond</i>	320
Amro Bank <i>Eindhoven</i>	320
Te Strake <i>Deurne</i>	320
Toolex International <i>Veldhoven</i>	310
Kverneland <i>Geldrop</i>	300
Heras <i>Oirschot</i>	300
JDS Uniphase Netherlands <i>Eindhoven</i>	300
TNO Keramiek/Glas <i>Eindhoven</i>	300

Source: Eindhovens Dagblad/Vestigingenregister Noord Brabant



## 4. Foreign companies

### Foreign companies in the Eindhoven Region (2001)

Number of companies	278
Employees	19,110

Source: Etin

### Important foreign investors in the Eindhoven Region (number of employees)

Budel Zink B.V.	577
Capax B.V.	266
Daf Trucks N.V.	4,300
ECS Catering BV	1,300
FEI Company	400
Heras Holding Company B.V.	250
Ikea B.V.	400
ISS Nederland	1,110
Kverneland Geldrop B.V.	275
Liaisondetachement Nassau-Dietzkazerne	600
Sitel B.V.	280
Swedish Macth Cigars B.V.	250
Technicolor, The Netherlands	400
Transcom Worldwide	400

Source: Etin

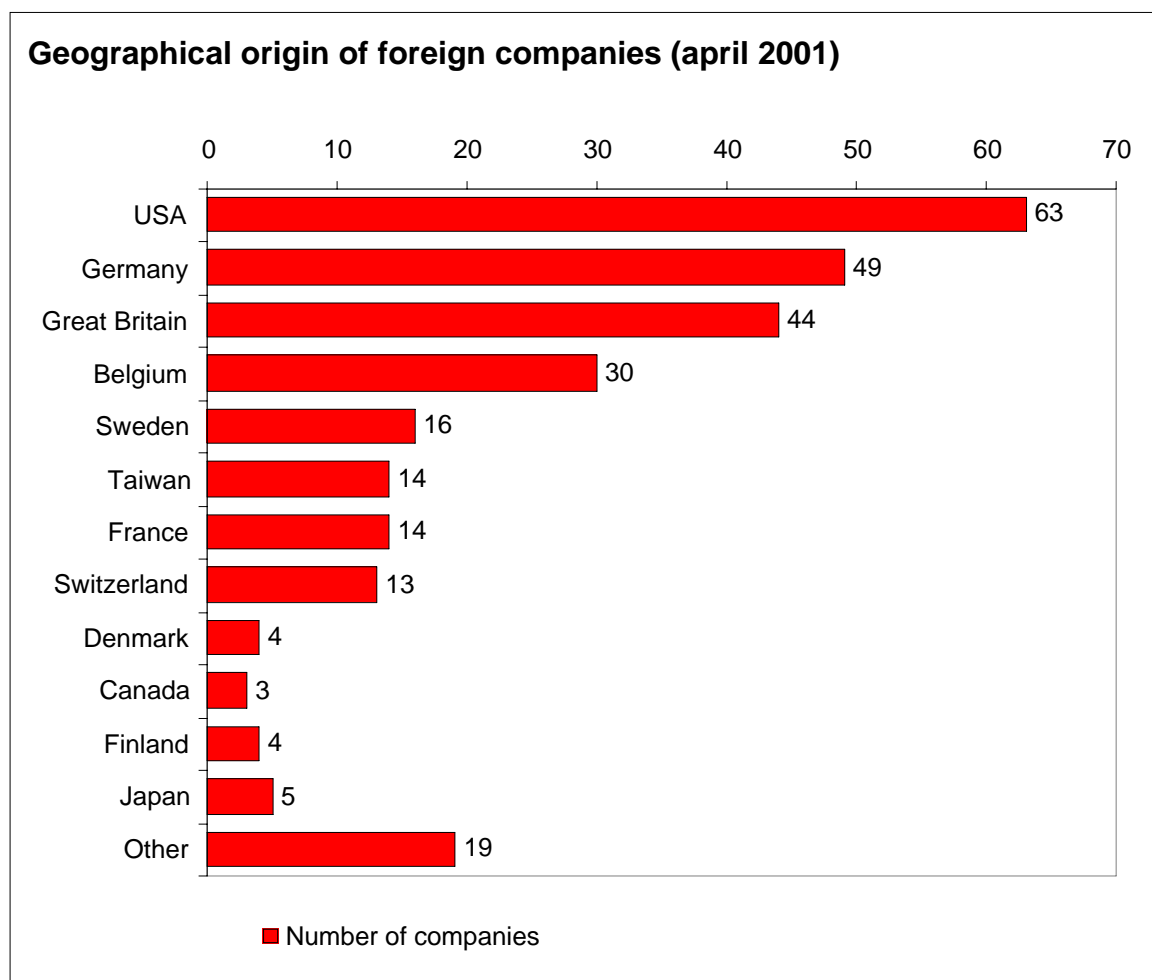
### Companies with European headquarters in the Eindhoven Region

Philips Nederland	ASM Lithography
Daf Trucks	Brabantia
IBC	Life sciences
Laura Ashley	Farrel Europe
VDL group	Fluke Europe
De Lage Landen	Spectra physics
British steel	Simac techniek
Neways electronics international	

Source: NV REDE

<b>Employment at foreign companies in the Eindhoven Region (2001)</b>	
<b>Sector</b>	<b>(x1,000)</b>
Industry and construction	10.0
Trade	5.1
Transport	0.6
Other	3.4
<b>Total</b>	<b>19.1</b>

Source: Etin



Source: NV BOM



## Foreign (industrial) companies in the Eindhoven Region

### Australia

Pasminco Budel Zink Solahart Industries Pty Ltd

### Belgium

Best Chemicals Netherlands B.V. Hesemans B.V.  
 Dobit  
 Eindhoven Packaging Medibol Medical Products B.V.  
 Elbex Nederland Profel Nederland B.V.  
 Fremach Toolshop Veldeman Bedding Nederland B.V.  
 Glasmontage Saint Roch Veromco Verelst Industriebouw

### Denmark

Cook Nederland B.V. ISS Nederland  
 Henri Wintermans Sigarenfabriek B.V.

### Germany

Brita Benelux B.V. Robur Buizenfabriek B.V.  
 Conlac B.V. Schwer Fittings B.V.  
 Dräger Medical Electronics Siemens Nederland N.V.  
 Druck Chemie Benelux B.V. Stinnes Staal Eindhoven  
 Geze Benelux  
 Haffner Benelux B.V. Tüv Nederland QA B.V.  
 Hoeka B.V. Vahle Nederland B.V.  
 Hydac B.V. Wavetek, Wander & Goltermann B.V.  
 Liaisondetachement Nassau-Dietzkazerne Wedeco  
 M & W Zander Xycarb Ceramics B.V.  
 Otto Bock Orthopedische Industrie Benelux Zeller + Gmelin B.V.

### Finland

Eimo Leebur Multifit B.V.  
 Kone liften en roltrappen B.V. Eimo Decoration B.V.

### France

Air Liquide B.V. Sagem Nederland B.V.  
 AWB Apparatenfabriek Warmtebouw B.V. Valéo Distribution Nederland B.V.  
 Bonduelle

### United Kingdom

ACAL Nederland B.V. Kalamazoo B.V.  
 Berson UV Milieutechniek B.V. KV Pneumatics B.V.  
 BP Direct V.O.F. Leica Lithography Systems  
 CCC Network Systems Leopard International  
 Citibell  
 Connect Mc Donnell Information Systems  
 Custom Powders B.V. Michael Page International Nederland B.V.  
 Dennis specialist vehicles Benelux Montis  
 Dynamic Support Moss Kunststof Producten B.V.  
 ECS Catering B.V. NGP Holland B.V.  
 Geesink Kiggen B.V. Nycomed Amersham Benelux B.V.  
 George Jowitt & Sons Holland B.V. PA Consulting Group  
 Glovia International Prontophot Holland B.V.  
 Hays Logistics B.V. Regus  
 Hazlewood Convenience Foods SNG Barrett  
 Henderson Nederland B.V. U.M.T. Deurne B.V.  
 Hubron

<b>Ireland</b>	
Connect Industries Heras Holding Company B.V.	Kimmenade Nederland B.V.
<b>Italy</b>	
Ferplast Benelux	OMB Nederland B.V.

<b>Foreign (industrial) companies in the Eindhoven Region</b>	
<b>Japan</b>	
ETI Precision B.V.	Matsushita Automation Controls Benelux
Europe Precision Molding B.V.	NEC Electronics Benelux
Fuji Seal Europe B.V.	OCS
Intersleeve B.V.	SM-Cyclo Benelux B.V.
Ishida Europe B.V.	TPC
Makita Benelux B.V.	Yakult Nederland B.V.
<b>Korea</b>	
Hanaro	Trigem Computer Nederland B.V.
<b>Norway</b>	
Kverneland Geldrop B.V.	
<b>Taiwan</b>	
Benq	Edimax Technology Europe B.V. Gigabyte Labway Corp. Lite-On Technology Europe B.V.
Advantech Europe B.V. Amigo technology Bestcom B.V.	Lucky Star
Bioteq Europe B.V. Bytecom Fanner Casetek	Moka Europe B.V.
Chenbro Europe B.V.	Mystar Computer B.V.
Chun Yun	Promise Technology Europe B.V.
CTX Netherlands B.V.	Silitek
<b>United States of America</b>	
Acushnet	JDS Uniphase
AEI Air Expresse International B.V.	Marcam Solutions B.V.
AFA Polytek B.V.	Mitra B.V.
American Saw	Molex B.V.
Anorad Europe B.V.	Motorola B.V.
Aramiska	MSX International
Arthur Andersen & Co.	Navigation Technologies B.V.
Aspentech Europe B.V.	Neslab Instruments Europa B.V.
B2Market	Nexpak B.V.
Cadence Design Systems B.V.	Novellus Systems B.V.
Capax B.V.	Polytex Environmental Inks Ltd.
Chore Time Brock B.V.	Premier Industrial Holland B.V.
Command Alkon	Promise Technology Inc.
DAF Trucks N.V. ( Paccar)	Pulsarr
DHL	Road Air
Emery Global Logistics	ROR Rockwell B.V.
FACE B.V.	Scanilec B.V.
FedEx	Sitel B.V.
FEI Company	
Fluke Nederland B.V.	Smith (A.O.) Water Products Co. B.V.



Genoa	
Hand Held Products a Welch Allyn Affiliate	SRC Vision B.V.
IAMS Pet Food International Inc.	Stryker B.V.
IBM Nederland N.V.	Technicolor, Nederland
Joico Laboratories Europe	Teradyne Netherlands Ltd.
K & N Filters	Trimble Navigation
Low Cost Linking Inc.	TR Systems
Medtronic B.V.	U.P.S. Logistics Group Nederland B.V.
Menlo Logistics	Unisys
Merge Technologies Inc.	United Parcel Service Nederland B.V.
Micro House Europe B.V.	Valmont Nederland B.V.
	Walker Hagou Magnetics B.V.

### Foreign (industrial) companies in the Eindhoven Region

#### Sweden

Assi Domän Packaging Benelux B.V.	Hek International Group
AB Sandvik	Henderson Nederland B.V.
Auralight B.V.	Industrial & Financial Systems
Avesta Sandvik Tube B.V.	Permobil B.V.
EBP	Spectra-Physics B.V.
Ecosack Europe	Swedish Match Cigars B.V.
Emotron B.V.	Transcom Worldwide
Groot B.V.	Tawi B.V.

#### Switzerland

Ammann B.V.	Helmut Fischer Meettechniek
Franke Roestvrijstaal Nederland B.V.	Schneider Expeditie B.V.

Source: NV REDE



## 5. Knowledge

*Vocational education and university (fulltime) in the Eindhoven Region by branch (2000/2001)*

	<b>Agriculture</b>	<b>Economical education</b>	<b>Health care</b>	<b>Technical education</b>	<b>Other</b>	<b>Total</b>
Lower vocational education	185	679	1,486	2,170	49	4,569
Intermediate vocational education	-	5,529	5,654	8,360	-	19,543
Higher vocational education	-	5,258	4,268	4,671	3,922	18,119
University	-	-	-	6,076	-	6,076
<b>Total</b>	<b>185</b>	<b>11,466</b>	<b>11,408</b>	<b>21,277</b>	<b>3,971</b>	<b>48,307</b>

Source: CBS

*Intermediate vocational education (ROC Eindhoven), number of students (2001)*

<b>Subject</b>	<b>Students</b>
Automotive sector & Mobility	890
Transport & Logistics	250
Electrical engineering & Information technology	1,270
Laboratory-, Environment- and Process Technology	598
Installation technology	513
Economical & Business administration	2,786
Trade & Marketing	2,395
Mechanical & Metal engineering	1,086
Construction technology	612
Health care	4,401
Personal Care	1,172
ICT	420
Other	2,129
<b>Total</b>	<b>18,522</b>

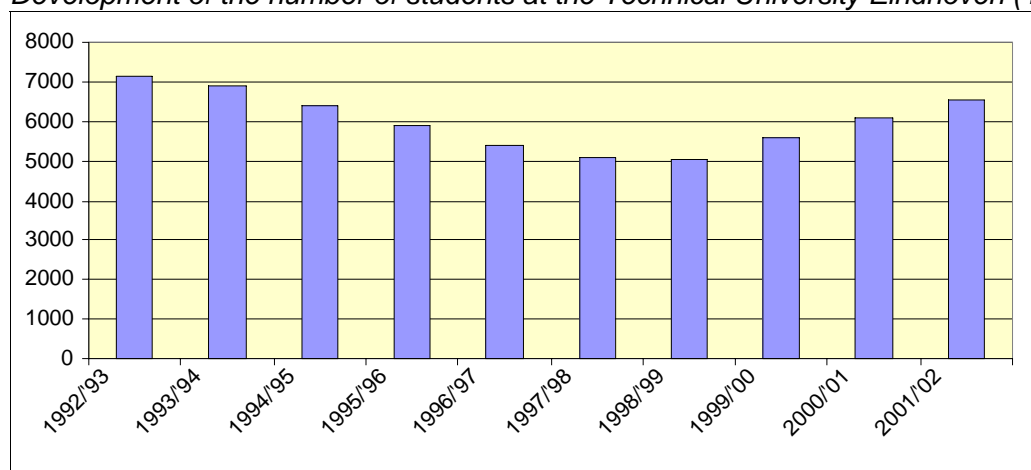
Source: ROC Eindhoven

*University, number of students (2001/2002)*

<b>Subject</b>	<b>Students</b>
Biomedical technology	374
Building & Architecture	1,700
Electrical engineering	462
Information technology	17
Installation technology	38
Chemical engineering and chemistry	377
Technology & Society	501
Technology management	1,146
Computing science	565
Mathematics	121
Applied science	390
Mechanical engineering	790
Medical technology	6
Education applied science/chemistry/mathematics	70
<b>Total</b>	<b>6,076</b>

Source: CBS

*Development of the number of students at the Technical University Eindhoven (1992-2002)*



Source: CBS

*International schools (primary, secondary and tertiary)*

**Regional International School Eindhoven (425 pupils)**

International school for primary education intended for children age 4 - 11/12 years.

**International Secondary School Eindhoven (300 students)**

The International Secondary School Eindhoven (ISSE) is associated with the Stedelijk College Eindhoven. The school is intended for students between 11 and 18 years. The school has approximately 300 students with 38 different nationalities.

Source: Regional International Primary School, International Secondary School

## 6. Business Environment

### Medical Technology

The province of North Brabant and Eindhoven region offer all the favorable conditions for establishing a company in the Netherlands. The extensive network of medical technology related companies and the strong knowledge infrastructure are combined with a good logistic infrastructure and excellent geographic location.

The Eindhoven University of Technology invests over 10% of its research capacity in biomedical and healthcare technology. This research is multidisciplinary, international and, in many cases, carried out in co-operation with industry.

#### Definition (SBI-codes):

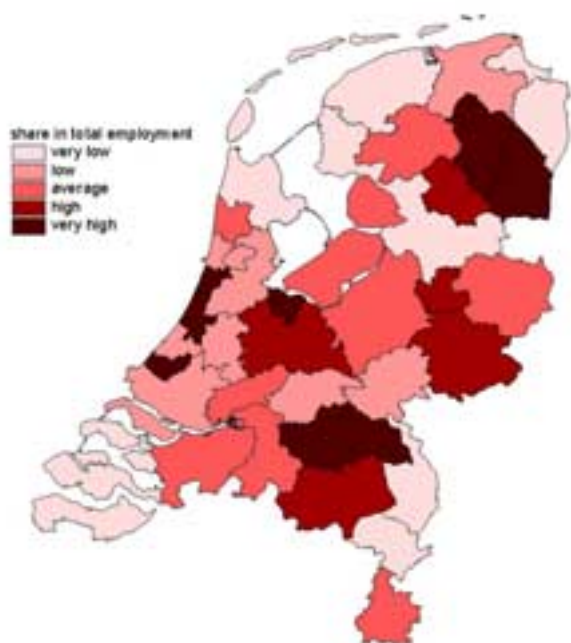
244	Production of pharmaceutical raw materials
331	Production of medical equipment and instruments
332	Production of measure and control equipment
3543	Production of wheel chairs
5146	Wholesale pharma products, medical and dental instruments
51475	Wholesale of optical articles
52322	Retail trade of medical and orthopaedic articles
73103	Medical and pharmaceutical research

*Number of companies and jobs in North Brabant and Eindhoven region (2001)*

Categories	North Brabant		Eindhoven region	
	Number of companies	Number of jobs	Number of companies	Number of jobs
Pharmaceutical raw materials	33	6.082	13	156
Medical equipment and instruments	282	4.273	98	2.979
Measure and control equipment	82	2.884	30	1.628
Wheel chairs	11	168	7	148
<i>Total Industry</i>	<i>408</i>	<i>13.407</i>	<i>148</i>	<i>4.911</i>
Wholesale pharmaceutical products a.o.	347	3.778	88	597
Wholesale optical articles	37	229	13	112
Retail trade medical articles a.o.	68	345	22	141
Medical/pharmaceutical research	44	360	13	30
<i>Total other categories</i>	<i>496</i>	<i>4.712</i>	<i>136</i>	<i>880</i>
<b>Total Medical Technology</b>	<b>904</b>	<b>18.119</b>	<b>284</b>	<b>5.791</b>

Source: Vestigingsregister Noord-Brabant, ETIN Adviseurs

Concentration of medical technology in the Netherlands (2000)



Source: LISA, ETIN Adviseurs

Eindhoven region compared with North Brabant (2001)

	Aantal bedrijven	Aantal banen
<b>Eindhoven region</b>	<b>284</b>	<b>5.791</b>
North Brabant	904	18.119
<b>Share Eindhoven region</b>	<b>31,4%</b>	<b>32%</b>

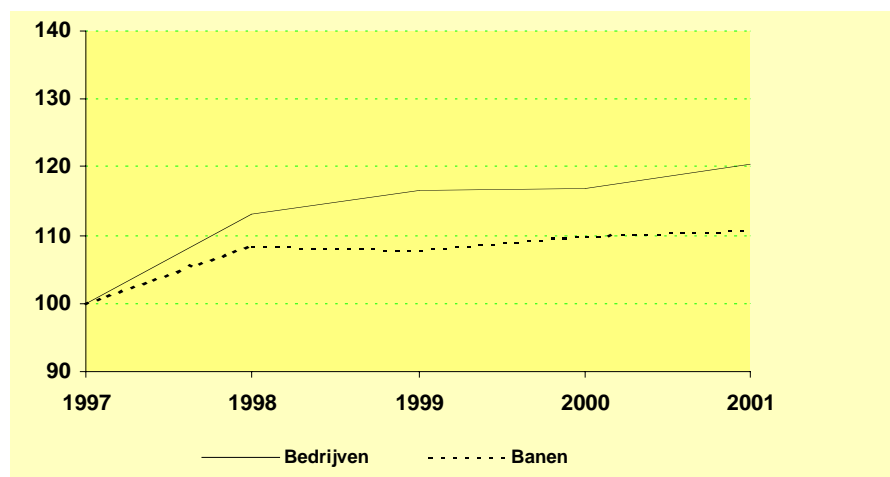
Source: LISA, Vestigingsregister Noord-Brabant, ETIN Adviseurs

Number of companies and jobs in North Brabant and Eindhoven region (1997-2001)

Jaar	North Brabant		Eindhoven region	
	Number of companies	Number of jobs	Number of companies	Number of jobs
1997	826	15.359	236	5.226
1998	880	16.332	267	5.665
1999	901	16.641	275	5.637
2000	903	17.237	276	5.746
2001	904	18.119	284	5.791
<b>Growth '97-'01</b>	<b>9,4%</b>	<b>18,0%</b>	<b>20,3%</b>	<b>10,8%</b>

Source: Vestigingenregister Noord-Brabant, ETIN Adviseurs

*Number of companies and jobs in Eindhoven region (1997=100)*



Source: Vestigingenregister North Brabant, ETIN Adviseurs

*Largest companies in Eindhoven region*

Bedrijven	Stad	Product
Philips Complex Best	Best	Production of medical equipment and instruments
Philips Complex A Zuid	Eindhoven	Production of measure and control equipment
Dr.,Ger Medical Electronics	Best	Production of medical equipment and instruments
Trex B.V.	Eindhoven	Production of measure and control equipment
Eurovet Animal Health B.V.	Bladel	Production of pharmaceutical raw materials
Movingpeople.Net Nederland B.V.	Helmond	Wholesale pharma products, medical and dental instruments
Matas Electronics Bv	Best	Production of measure and control equipment
Ligtvoet Revalidatietechniek Bv	Waalre	Production of wheel chairs
Emotron	Bladel	Production of measure and control equipment
Cygne, Cyclotronoep. In De Geneesk. Nl. B.V.	Eindhoven	Production of pharmaceutical raw materials
Toolex Asia B.V.	Eindhoven	Wholesale of optical articles
Medtronic Bv	Eindhoven	Wholesale pharma products, medical and dental instruments
Brocacef Bv Sector Logistiek	Eindhoven	Wholesale pharma products, medical and dental instruments
Occam International Bv	Eindhoven	Wholesale pharma products, medical and dental instruments
Stryker Bv	Eindhoven	Wholesale pharma products, medical and dental instruments
Hoek Loos Homecare B.V.	Eindhoven	Wholesale pharma products, medical and dental instruments
Metracom Bv	Veldhoven	Retail trade of medical orthopaedic articles
Stryker B.V.	Eindhoven	Production of medical equipment and instruments
Permobil Bv	Helmond	Production of medical equipment and instruments
Tripod Autoaanpassingen B.V.	Nuenen	Production of wheel chairs
Bosman Hulpmiddelen	Eindhoven	Retail trade of medical orthopaedic articles
Buchrhornen Bv	Eindhoven	Production of medical equipment and instruments
Welzorg Revalidatie Techniek	Helmond	Production of medical equipment and instruments
Stork Fdo	Eindhoven	Production of measure and control equipment
Cook Nederland Bv	Son	Wholesale pharma products, medical and dental instruments
Fluidics Instruments Bv	Eindhoven	Production of measure and control equipment
Helmond Precisie Bv	Helmond	Production of measure and control equipment
Ligtvoet Gelderland B.V.	Waalre	Production of wheel chairs
Gymnauniphy B.V.	Son	Production of medical equipment and instruments
Menarini Benelux Divisie Nederland	Valkenswaard	Wholesale pharma products, medical and dental instruments

Source: Vestigingenregister Noord-Brabant, ETIN Adviseurs



### Largest foreign companies in Eindhoven region

Bedrijven	Stad	Product	Land
Dräger Medical	Best	Production of measure and control equipment	Duitsland
Amersham Health B.V.	Eindhoven	Production of pharmaceutical raw materials	Engeland
Emotron B.V.	Bladel c.a.	Production of measure and control equipment	Zweden
Medtronic B.V.	Eindhoven	Wholesale pharma products, medical and dental instruments	U.S.A.
Permobil B.V.	Helmond	Wholesale pharma products, medical and dental instruments	Zweden
Menarini Diagnostics Benelux N.V.	Valkenswaard	Wholesale pharma products, medical and dental instruments	België
Cook Nederland B.V.	Son	Wholesale pharma products, medical and dental instruments	Denemarken
Air Liquid Medical	Eindhoven	Wholesale pharma products, medical and dental instruments	Frankrijk
Merge Technologies Inc.	Nuenen	Wholesale pharma products, medical and dental instruments	U.S.A.
Medibol Medical Products B.V.	Valkenswaard	Wholesale pharma products, medical and dental instruments	België
Novellus Systems B.V.	Eindhoven	Production of measure and control equipment	U.S.A.
Vygon Nederland B.V.	Valkenswaard	Wholesale pharma products, medical and dental instruments	Frankrijk
Abiomed B.V.	Eindhoven	Production of medical equipment and instruments	U.S.A.
ABX Diagnostics	Eindhoven	Wholesale pharma products, medical and dental instruments	Frankrijk
Endicor Medical	Valkenswaard	Wholesale pharma products, medical and dental instruments	U.S.A.

Source: Buitenlandse bedrijven in Noord-Brabant, ETIN Adviseurs

### Automotive

Europe is the largest of the three vehicle producing markets in the world. European productions accounts for almost one third of world production. With the expansion of the EU, it is expected that the Eastern market will grow rapidly. The potential vehicle demand in Eastern Europe is estimated at 6 to 8 million units. All of Europe's key vehicle manufacturers face the same challenge. They must become Pan-European and world Class producers, at the same time. European OEM's strive to differentiate with new models and to cut costs through platform consolidation. This means shorter cycles, fewer platforms, but more models each with higher volumes. European manufacturers are traditionally strong in engineering, styling and design. All major engine development laboratories in the world are located in Europe, including Nedcar in the Eindhoven region.

North Brabant and in particular Eindhoven region is considered as the center of the Dutch automotive industry. The main Dutch automotive manufacturers have a foothold in this region.

#### Definition (SBI-codes):

341: Production of cars

342: Coach-work and production of trailers

343: Production of car parts and accessories

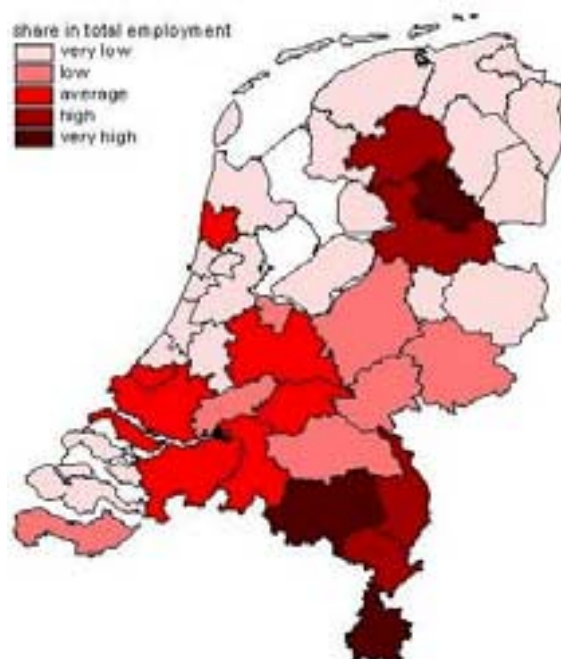
(Design and furniture companies are not included)

### Number of companies and jobs in Eindhoven region (2001)

Categories	Eindhoven region	
	Number of companies	Number of jobs
SBI-code 34	56	5.494
<b>Total automotive</b>	<b>56</b>	<b>5.494</b>

Source: Vestigingenregister Noord-Brabant, ETIN Adviseurs

*Concentration of automotive in the Netherlands (2000)*



Source: LISA, ETIN Adviseurs

*Eindhoven region compared with North Brabant (2001)*

<b>SBI-code 34</b>	<b>Number of companies</b>	<b>Number of jobs</b>
<b>Eindhoven Region</b>	<b>56</b>	<b>5.494</b>
North Brabant	157	8.040
<b>Share Eindhoven region</b>	<b>36%</b>	<b>68%</b>

Source: LISA, Vestigingenregister Noord Brabant, ETIN Adviseurs

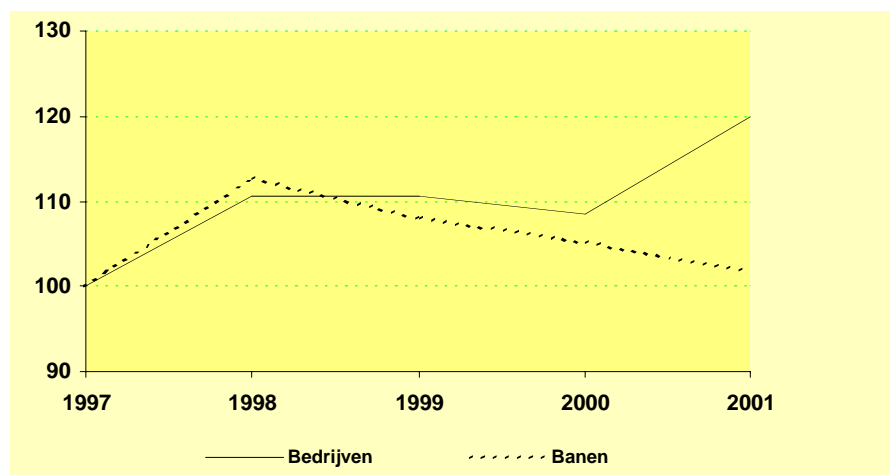
*Number of companies and jobs in North Brabant and Eindhoven region (1997-2001)*

<b>Year</b>	<b>North Brabant</b>		<b>Eindhoven region</b>	
	<b>Number of companies</b>	<b>Number of jobs</b>	<b>Number of companies</b>	<b>Number of jobs</b>
1997	135	7.346	47	5.396
1998	148	8.172	52	6.079
1999	155	8.180	52	5.835
2000	152	8.089	51	5.684
2001	157	8.040	56	5.494
<b>Growth '97-'01</b>	<b>16,3%</b>	<b>9,4%</b>	<b>19,2%</b>	<b>1,8%</b>

Source: Vestigingenregister Noord Brabant, ETIN Adviseurs



### Number of companies and jobs in Eindhoven region (1997=100)



Source: Vestigingenregister Noord Brabant, ETIN Adviseurs

### Largest companies in Eindhoven region

Company	City	Product
Daf Trucks Nv	Eindhoven	Production of cars
Bova Bv	Valkenswaard	Coach-work and production of trailers
Pd&E Automotive B.V.	Helmond	Production of cars
Berkhof Valkenswaard Bv	Valkenswaard	Coach-work and production of trailers
Daf Bus International Bv	Eindhoven	Coach-work and production of trailers
Vialle Autogasapparatuur Bv	Eindhoven	Production of car parts and accessories
Saris Aanhangers Bv	Hapert	Coach-work and production of trailers
Duvedec International Bv	Veldhoven	Production of car parts and accessories
Wagenbouw Hapert Bv	Hapert	Coach-work and production of trailers
Talson Bv	Nuenen	Coach-work and production of trailers
Sonna Bv	Geldrop	Production of car parts and accessories
Jumbo Fabr Van Aanhangers En Opleggers Bv	Helmond	Coach-work and production of trailers
Knapen Trailers Bv	Deurne	Coach-work and production of trailers
Karsmakers Carrosserieen En Hydrauliek Bv	Valkenswaard	Coach-work and production of trailers
Hiab Leebur B.V.	Bladel	Coach-work and production of trailers
Eindhovense Radiateurenfabriek Bv	Eindhoven	Production of car parts and accessories
B-Style Automotive B.V.	Eindhoven	Production of cars
Carrosseriefabriek Roefs Middelbeers B.V.	Oost W Middelbeers	Coach-work and production of trailers
Prins Autogassystemen Bv	Veldhoven	Production of car parts and accessories
Idee Systems Bv	Eindhoven	Production of car parts and accessories
Carrosseriebedrijf F Tielemans Bv	Eindhoven	Coach-work and production of trailers
Van Rijssel Carrosseriebedrijf Bv	Asten	Coach-work and production of trailers
Autogassyst-Automobilbedr. V. Rooij V.O.F.	Son	Production of car parts and accessories
Knapen Hydrauliek Bv	Deurne	Coach-work and production of trailers
Motoren Revisie Valkenswaard Bv	Valkenswaard	Production of cars
Weijer Aanhangwagenfabriek Bv	Deurne	Coach-work and production of trailers
Jrz Suspension Engineering B.V.	Eindhoven	Production of car parts and accessories
O.M.B. Nederland B.V.	Son	Coach-work and production of trailers
Barclay Bv	Helmond	Production of car parts and accessories
Quality Trailers B.V.	Hapert	Coach-work and production of trailers

Source: Vestigingenregister Noord Brabant, ETIN Adviseurs

### Largest foreign companies in Eindhoven region

Company	City	Product	Country
DAF Trucks N.V.	Eindhoven	Production of cars	U.S.A.
Leebur Multilift B.V.	Bladel c.a.	Coach-work and production of trailers	Finland
Collins & Aikman Automotive Floor mats Europe B.V.	Deurne	Production of car parts and accessories	U.S.A.

Source: Buitenlandse bedrijven in Noord Brabant, ETIN Adviseurs

## Information and Communication Technology (ICT)

A general picture of the ICT-sector

Information and communication technology is a major contributor to the economic development of the Eindhoven region. The ICT sector and ICT-related businesses are responsible for much of the growth in the region's economic activity and employment. Eindhoven is an important ICT area not only within the Netherlands but also on an international scale.

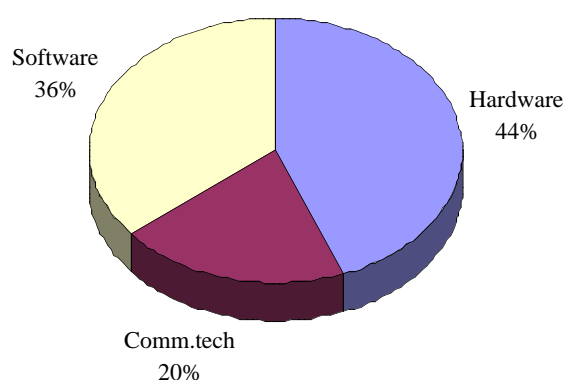
A significant force pushing the ICT sector forward is the ongoing innovation of its products and processes. But due to the short life cycle of these products and the considerable costs and risks associated with new products, it is becoming increasingly difficult to develop the required technology within a company itself. For this reason, the ICT sector is exhibiting more and more of a horizontal organisation in regard to product development. Fellow ICT companies and suppliers are being increasingly involved in product development.

*Number of companies and jobs in North Brabant and Eindhoven region (2001)*

Categories	North Brabant		Zuidoost Brabant	
	Number of companies	Number of jobs	Number of companies	Number of jobs
Hardware	854	9.951	141	9.731
Communication Technologie	275	13.397	340	4.358
Software	3.629	16.327	1.492	7.914
<b>Total ICT</b>	<b>4.758</b>	<b>39.675</b>	<b>1.973</b>	<b>22.003</b>

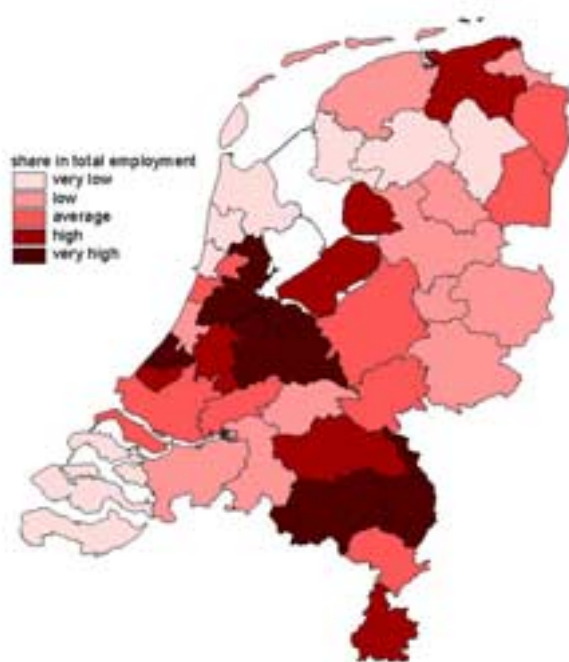
Source: Vestigingenregister Noord Brabant, ETIN Adviseurs

*Employment in the ICT-sector in Eindhoven region (2001)*



Source: Vestigingenregister Noord Brabant, ETIN Adviseurs

*Concentration of the ICT-sector in the Netherlands (2000)*



Source: ETIN Adviseurs

*Eindhoven region compared with North Brabant (2001)*

	Number of companies	Number of jobs
<b>Eindhoven region</b>	<b>1.973</b>	<b>22.003</b>
North Brabant	4.758	39.675
<b>Share Eindhoven region</b>	<b>41%</b>	<b>55%</b>

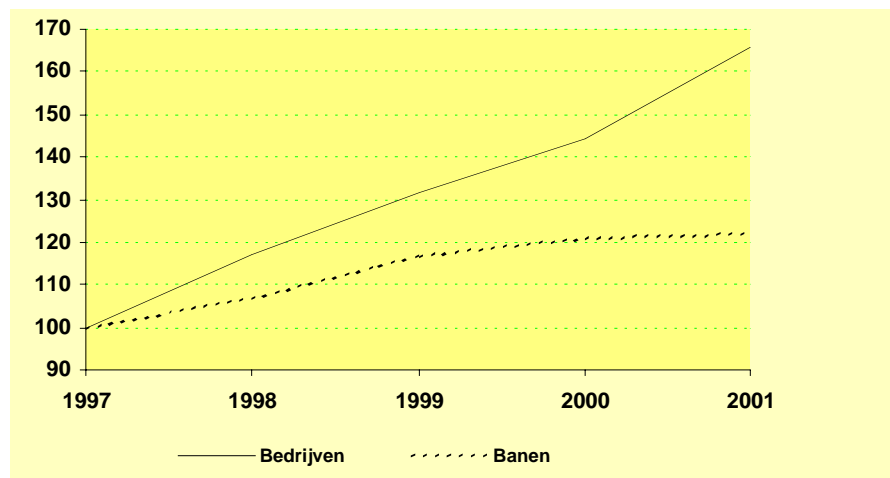
Source: LISA, Vestigingenregister Noord Brabant, ETIN Adviseurs

*Number of companies and jobs in North Brabant and Eindhoven region (1997-2001)*

Year	North Brabant		Eindhoven region	
	Number of companies	Number of jobs	Number of companies	Number of jobs
1997	3.063	32.837	1.191	18.075
1998	3.563	36.088	1.394	19.282
1999	3.998	39.231	1.567	21.056
2000	4.288	40.568	1.721	21.835
2001	4.758	39.675	1.973	22.003
<b>Growth '97-'01</b>	<b>55,3%</b>	<b>20,8%</b>	<b>65,7%</b>	<b>21,7%</b>

Bron: Vestigingenregister Noord Brabant

*Number of companies and jobs in Eindhoven region (1997=100)*



Source: Vestigingenregister Noord Brabant

*Largest companies in Eindhoven region*

Company	City	Product
Philips Complex S	Eindhoven	Production of radio, television and communication equipment
Philips Complex R	Eindhoven	Production of radio, television and communication equipment
Origin Nederland B.V.	Eindhoven	Computer service agencies
Philips Complex A Zuid	Eindhoven	Production of instruments and appliances for measuring, checking, testing, navigation and other purposes, except industrial process control equipment
Philips Complex B Zuid	Eindhoven	Production of radio, television and communication equipment
Kpn Telecom	Eindhoven	Telecommunication
Ict Automatisering Eindhoven B.V.	Son	Computer service agencies
Jds Uniphase Netherlands B.V.	Eindhoven	Production of insulated wire and cable
Flat Panel Display Co	Eindhoven	Production of radio, television and communication equipment
Pinkroccade Civility Standaardproducten B.V.	Eindhoven	Computer service agencies
Docvision B.V.	Veldhoven	Rent of computers and office machines
Css Solutions	Eindhoven	Wholesale computers
Plasma Optical Fibre Bv	Eindhoven	Production of insulated wire and cable
Copaco Nederland B.V.	Eindhoven	Wholesale computers
Ferroxcube Nederland B.V.	Eindhoven	Production of radio, television and communication equipment
Rabofacet B.V.	Eindhoven	Rent of computers and office machines
Philips Hkk	Eindhoven	Production of radio, television and communication equipment
Simac Ict	Veldhoven	Computer service agencies
Upc Nederland Nv	Helmond	Telecommunication
Ramaer Bv	Helmond	Production of radio, television and communication equipment
A.C.A. Retail	Eindhoven	Computer service agencies
Xycarb Ceramics Bv / Operations Helmond	Helmond	Production of radio, television and communication equipment
Kpn Callcenter Eindhoven	Son	Telecommunication
Inno-Assembly B.V.	Eindhoven	Production of radio, television and communication equipment
IBM Globalservices	Eindhoven	Computer service agencies
Ibm Nederland Nv	Eindhoven	Wholesale computers
Centric Network & Office Automation B.V.	Eindhoven	Computer service agencies

Trex B.V.	Eindhoven	Production of instruments and appliances for measuring, checking, testing, navigation and other purposes, except industrial process control equipment
Ripa S.M.T. Center I B.V.	Best	Production of radio, television and communication equipment
Ordina High Tech B.V.	Son	Computer service agencies

Source: Vestigingenregister Noord Brabant, ETIN Adviseurs

### *Largest foreign companies in Eindhoven region*

Company	City	Product	Country
Navigation Technologies B.V.	Best	Production of office machinery and computers	U.S.A.
Marc Global Services B.V.	Eindhoven	Computer service agencies	U.S.A.
Dräger Medical	Best	Production of instruments and appliances for measuring, checking, testing, navigation and other purposes, except industrial process control equipment	Duitsland
Via Net Works	Son	Computer service agencies	U.S.A.
Trigem Computer Netherlands B.V.	Helmond	Production of office machinery and computers	Korea
Aragorn Computers B.V.	Eindhoven	Computer service agencies	België
Benq Europe B.V.	Son	Wholesale computers	Taiwan
Wonderware Corp. Inc.	Eindhoven	Computer service agencies	U.S.A.
Emotron B.V.	Bladel C.A.	Production of instruments and appliances for measuring, checking, testing, navigation and other purposes, except industrial process control equipment	Zweden
Kalamazoo B.V.	Eindhoven	Computer service agencies	Engeland
Hunterskil Howard B.V.	Eindhoven	Computer service agencies	Engeland
Ibm Nederland N.V.	Eindhoven	Wholesale computers	U.S.A.
Glovia International B.V.	Eindhoven	Computer service agencies	U.S.A.
Heidenhain Numeric B.V.	Eindhoven	Computer service agencies	Duitsland
Mystar Computer B.V.	Son	Wholesale computers	Taiwan
Hanaro	Deurne	Wholesale computers	Korea
Sagantec Netherlands B.V.	Eindhoven	Computer service agencies	Israël
Hays Logistics B.V.	Helmond	Wholesale office machines	Engeland
H.H.P. Bv	Eindhoven	Production of office machinery and computers	U.S.A.
Giga Byte Technology B.V.	Eindhoven	Computer service agencies	Taiwan
Unisys	Eindhoven	Computer service agencies	U.S.A.
Cegeka B.V.	Eindhoven	Computer service agencies	België
Intentia Benelux B.V.	Eindhoven	Computer service agencies	Zweden
Bioteq Europe B.V.	Son	Wholesale computers	Taiwan
Bestcom BV	Eindhoven	Wholesale computers	Taiwan
Promis Technology Europe B.V.	Eindhoven	Computer service agencies	Taiwan
Bechtle Direkt B.V.	Son	Wholesale computers	Duitsland
Novellus Systems B.V.	Eindhoven	Production of instruments and appliances for measuring, checking, testing, navigation and other purposes, except industrial process control equipment	U.S.A.
Low Cost Linking Inc.	Geldrop	Computer service agencies	U.S.A.
Edimax Technology B.V.	Best	Wholesale computers	Taiwan

Source: Buitenlandse bedrijven in Noord Brabant, ETIN Adviseurs

## IT-hardware

Definition (SBI-codes):

### IT Hardware

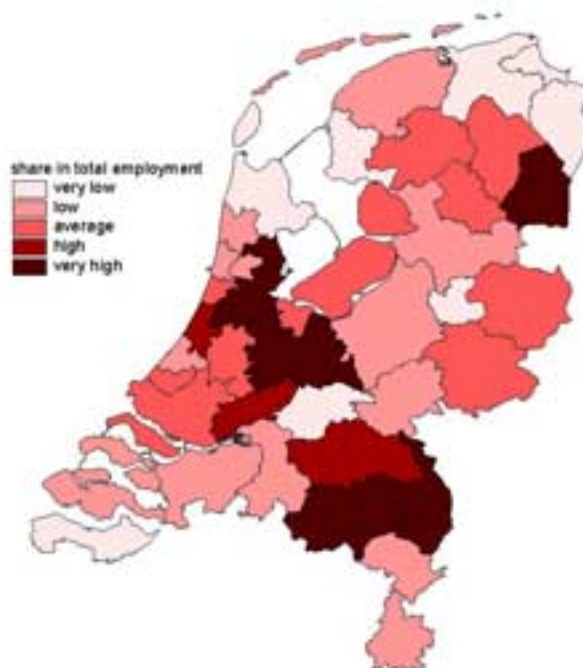
30	Production of office machinery and computers
3320	Production of instruments and appliances for measuring, checking, testing and navigation
3330	Production of industrial process control equipment
51641	Wholesale computers
51642	Wholesale office machines
7133	Rent of computers and office machines

*Number of companies and jobs in IT-Hardware in Eindhoven region (2001)*

Categories	Number of companies	Number of jobs
Production of computers a.o.	27	177
Production of instruments	30	1.628
Production of industrial process control equipment	17	192
Wholesale computers	225	1.716
Wholesale office machines	30	224
Rent of computers and office machines	11	421
<b>Total</b>	<b>340</b>	<b>4.358</b>

Source: Vestigingenregister Noord Brabant, ETIN Adviseurs

*Concentration of IT-Hardware in the Netherlands (1999)*



Source: LISA, ETIN Adviseurs

### Largest IT-Hardware companies in Eindhoven region

Company	City	Activity
Philips Complex A Zuid	Eindhoven	Production of instruments and appliances for measuring, checking, testing, navigation and other purposes, except industrial process control equipment
Docvision B.V.	Veldhoven	Rent of computers and office machines
Css Solutions	Eindhoven	Wholesale computers
Copaco Nederland B.V.	Eindhoven	Wholesale computers
Rabofacet B.V.	Eindhoven	Rent of computers and office machines
Ibm Nederland Nv	Eindhoven	Wholesale computers
Trex B.V.	Eindhoven	Production of instruments and appliances for measuring, checking, testing, navigation and other purposes, except industrial process control equipment
Compaq Computer B.V.	Best	Wholesale computers
Aragorn Bv	Eindhoven	Production of office machinery and computers
Canon Nederland	Eindhoven	Wholesale office machines
Computer Company Eindhoven	Eindhoven	Wholesale computers
Maas Systems B.V.	Son	Production of industrial process control equipment
Barconet B.V.	Eindhoven	Wholesale computers
Lifeware B.V.	Eindhoven	Wholesale computers
Matas Electronics Bv	Best	Production of instruments and appliances for measuring, checking, testing, navigation and other purposes, except industrial process control equipment
Automatische Identificatie Technologie B.V.	Son	Wholesale computers
Acer Communications & Multimedia Europe B.V.	Son	Wholesale computers
Delem	Eindhoven	Production of industrial process control equipment
Emotron	Bladel	Production of instruments and appliances for measuring, checking, testing, navigation and other purposes, except industrial process control equipment
Rein Elektronik Bv	Eindhoven	Wholesale computers
Gacv Software B.V.	Hapert	Wholesale computers
Sydicom Distribution B.V.	Eindhoven	Wholesale computers
Mystar Computer B.V.	Son	Wholesale computers
Compricon Nederland Bv	Helmond	Wholesale computers
Talcom Benelux Bv	Eindhoven	Wholesale computers
Corp. Express Document Automatisering B.V.	Best	Wholesale office machines

Source: Vestigingenregister Noord-Brabant, Buitenlandse bedrijven in North Brabant, ETIN Adviseurs

### Communication Technology

Definition (SBI-codes):

#### Communication Technology

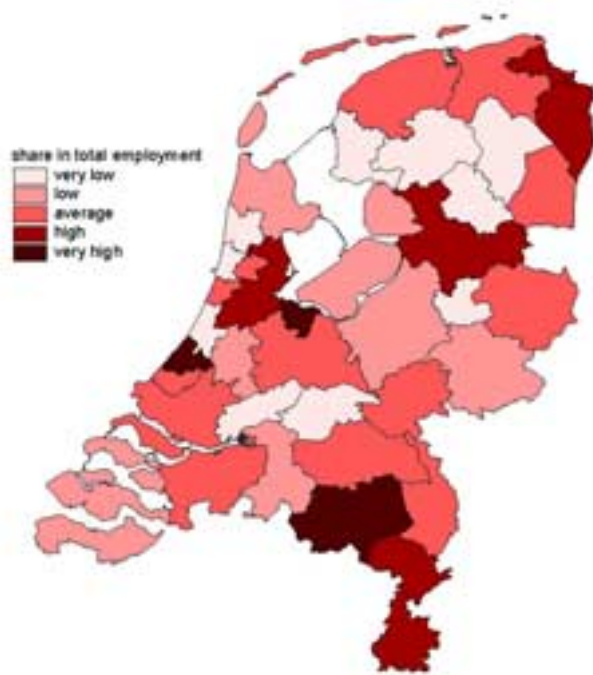
3130	Production of insulated wire and cable
32	Production of radio, television and communication equipment
6420	Telecommunication

### Number of companies and jobs in Communication Technology in Eindhoven region (2001)

Categories	Number of companies	Number of jobs
Production of wire and cable	5	570
Production of communication equipment a.o.	73	8.188
Telecommunication	63	973
<b>Total</b>	<b>141</b>	<b>9.731</b>

Source: Vestigingenregister Noord Brabant, ETIN Adviseurs

### Concentration of Communication Technology in the Netherlands (1999)



Source: LISA, ETIN Adviseurs

### Largest Communication Technology companies in Eindhoven region

Company	City	Activity
Philips Complex S	Eindhoven	Production of radio, television and communication equipment
Philips Complex R	Eindhoven	Production of radio, television and communication equipment
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Kpn Telecom	Eindhoven	Telecommunication
Jds Uniphase Netherlands B.V.	Eindhoven	Production of insulated wire and cable
Flat Panel Display Co	Eindhoven	Production of radio, television and communication equipment
Plasma Optical Fibre Bv	Eindhoven	Production of insulated wire and cable
Ferroxcube Nederland B.V.	Eindhoven	Production of radio, television and communication equipment
Philips Hkk	Eindhoven	Production of radio, television and communication equipment
Upc Nederland Nv	Helmond	Telecommunication
Ramaer Bv	Helmond	Production of radio, television and communication equipment
Xycarb Ceramics Bv / Operations Helmond	Helmond	Production of radio, television and communication equipment
Kpn Callcenter Eindhoven	Son	Telecommunication
Inno-Assembly B.V.	Eindhoven	Production of radio, television and communication equipment
Ripa S.M.T. Center I B.V.	Best	Production of radio, television and communication equipment
Ripa Smt Center Bv	Best	Production of radio, television and communication equipment
Walker Magnetics Europe B.V.	Bladel	Production of radio, television and communication equipment
Shell Solar Energy Bv	Helmond	Production of radio, television and communication equipment
'B.T.I.' Bremi Teletronica Industrie B.V.	Eersel	Production of radio, television and communication equipment
Shell Solar Energy Bv	Helmond	Production of radio, television and communication equipment
Kpn Telecom	Eindhoven	Telecommunication
Lapp Kabel Bv	Veldhoven	Production of insulated wire and cable
Klingelberg-Klauss Electronics Bv (Kke)	Helmond	Production of radio, television and communication equipment
Kpn Telecom Netwerk Bouw Rayon Zuid Oost	Eindhoven	Telecommunication

Source: Vestigingenregister Noord Brabant, Buitenlandse bedrijven in North Brabant, ETIN Adviseurs



## IT Software & Services

Definition (SBI-codes):

**IT Software & Diensten**

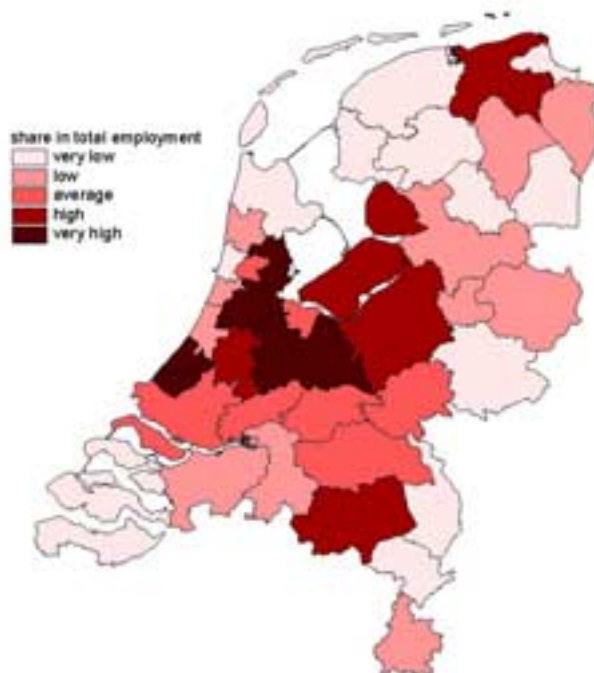
72 Computer service agencies

*Number of companies and jobs in IT-Software and services in Eindhoven region (2001)*

Category	Number of companies	Number of jobs
Computer service agencies	1.492	7.914
<b>Total</b>	<b>1.492</b>	<b>7.914</b>

Source: Vestigingenregister Noord Brabant, ETIN Adviseurs

*Concentration of IT-Software & Services in the Netherlands (1999)*



Source: LISA, ETIN Adviseurs

*Largest IT-Software companies in Eindhoven region*

<b>Company</b>	<b>City</b>	<b>Activity</b>
Origin Nederland B.V.	Eindhoven	Computer service agency
Ict Automatisering Eindhoven B.V.	Son	Computer service agency
Pinkroccade Civility Standaardproducten B.V.	Eindhoven	Computer service agency
Simac Ict	Veldhoven	Computer service agency
A.C.A. Retail	Eindhoven	Computer service agency
I B M Globalservices	Eindhoven	Computer service agency
Centric Network & Office Automation B.V.	Eindhoven	Computer service agency
Ordina High Tech B.V.	Son	Computer service agency
Delta Informatica Groep International B.V.	Veldhoven	Computer service agency
Simac Services	Veldhoven	Computer service agency
Aakwadrat Networks Bv	Best	Computer service agency
Data- En Telecom Services B.V.	Eindhoven	Computer service agency
Sioux Technische Software Ontwikkeling Bv	Son	Computer service agency
Kalamazoo B.V.	Eindhoven	Computer service agency
Ordina Finance Zuid Nederland B.V.	Eindhoven	Computer service agency
Circle Software Group Bv	Eindhoven	Computer service agency
Ilse Media B.V.	Eindhoven	Computer service agency
Centric Informationa Engineering B.V.	Eindhoven	Computer service agency
Dassen Lvh Bv	Helmond	Computer service agency
Gac Group Of Companies B.V.	Oost W Middelbeers	Computer service agency
Atwork Automatiseringsprojecten Bv	Son	Computer service agency
Ifs Benelux B.V.	Eindhoven	Computer service agency
Ttp Automatiseringsdiensten B.V.	Eindhoven	Computer service agency
2b Interactive B.V.	Eindhoven	Computer service agency
Aspentech	Best	Computer service agency
Bergson Technology Bv	Eindhoven	Computer service agency
Glovia International B.V.	Eindhoven	Computer service agency
Mountside Software Engineering	Eindhoven	Computer service agency
Infopulse Electronic Commerce B.V.	Best	Computer service agency
Euphoria	Son	Computer service agency

Source: Vestigingenregister Noord Brabant, Buitenlandse bedrijven in North Brabant, ETIN Adviseurs

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## Mechatronics

As a combination of various branches, mechatronics is an important sector for the manufacturing industry in the Eindhoven region. Besides being a source of employment, it accounts for a sizeable portion of R&D expenditure. Although many mechatronics personnel work at large OEMs<sup>3</sup> (e.g. Phillips and DAF) and an even larger number work at medium-sized suppliers, the largest number of mechatronics specialists work at the smaller subcontractors and suppliers. Although mechatronics has enjoyed success in recent years, it will have to undergo some major change processes to cope with future international competition and to continue its growth. In this regard, upsizing and a distribution of activities over several markets and end users as well as investing in product development and chain management will be necessary.

Definition (NACE codes):	
2912	Manufacture of pumps and compressors
2913	Manufacture of taps and valves
2914	Manufacture of bearings, gears, gearing and driving elements
2921	Manufacture of industrial furnaces and incinerators
2922	Manufacture of hoisting, lifting and other handling equipment
2923	Manufacture of machinery and equipment for industrial cooling and climate technology
2924	Manufacture of other general purpose machinery n.e.c. and components n.e.c.
2932	Manufacture of other agricultural machinery and vehicles (excl. tractors)
2940	Manufacture of machine-tools
2951	Manufacture of machinery for metallurgy
2952	Manufacture of machinery for mining, quarrying and construction
2953	Manufacture of machinery for food and confection
2954	Manufacture of machinery for textile, apparel and leather production
2955	Manufacture of machinery for paper and paperboard production
2956	Manufacture of other special purpose machinery n.e.c.
2960	Manufacture of weapons and munitions
2971	Manufacture of electrical domestic appliances
2972	Manufacture of non-electrical domestic appliances
3001	Manufacture of office machinery
3002	Manufacture of computers
3110	Manufacture of electric motors, generators and transformers
3120	Manufacture of electricity distribution and control apparatus
3130	Manufacture of insulated wire and cable
3150	Manufacture of electrical lighting and tubes and lighting equipment
3161	Manufacture of electrical equipment for engines and vehicles
3162	Manufacture of other electrical equipment
3210	Manufacture of electric components
3220	Manufacture of TV and radio transmitters and apparatus for line telephony and telegraphy
3230	Manufacture of audio and video equipment
33102	Manufacture of medical equipment and instruments as well as other orthopaedic and prosthetic articles
3320	Manufacture of measuring, regulating and control equipment (not for monitoring industrial processes)
3330	Manufacture of industrial process monitoring equipment
3340	Manufacture of optical instruments and photographic equipment
3350	Manufacture of watches and clocks
3410	Manufacture of motor vehicles
34201	Manufacture of coachwork
34202	Manufacture of trailers and semi-trailers
3430	Manufacture of car parts and accessories

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<sup>3</sup> Original Equipment Manufacturer



3511	Building and repairing ships (excluding pleasure and sporting boats), dredging equipment, drilling islands, etc.
3512	Building and repairing of pleasure and sporting boats
3520	Manufacture of railway and tramway rolling stock material
3530	Manufacture of aircraft and spacecraft
3541	Manufacture of motorcycles and mopeds
3542	Manufacture of bicycles
3543	Manufacture of invalid carriages
3550	Manufacture of other transport equipment
73102	Technical investigation and development work
74204	Technical design and advice for electrical and installation technology and telematics
74205	Technical design and advice for mechanical engineering, machine building and equipment building
74206	Technical design and advice for process technology
74207	General technical design and advice
74208	Other technical design, drafting and consulting firms

*Number of companies and jobs in North Brabant and Eindhoven region (2001)*

Categories	North Brabant		Eindhoven region	
	Number of companies	Number of jobs	Number of companies	Number of jobs
Machinery and equipment	893	23.059	290	9.056
Office machines and computers	64	746	27	177
Other electronic machines, equipment and accessories	259	12.223	116	5.093
Audio, video and telecommunication equipment	119	10.135	73	8.188
Medical equipment and instruments	271	7.108	112	5.051
Motor vehicles, trailers and semi-trailers	157	8.040	56	5.494
Transport equipment (excluding motor vehicles, trailers and semi-trailers)	203	4.296	32	450
Technical investigation and development work	94	2.870	59	2.721
Technical design and advice	1.965	9.137	838	4.120
<b>Total mechatronics</b>	<b>4.025</b>	<b>77.614</b>	<b>1.603</b>	<b>40.350</b>

Source: Vestigingenregister Noord Brabant, ETIN Adviseurs

*Eindhoven region compared with North Brabant (2001)*

	Number of companies	Number of jobs
<b>Eindhoven region</b>	<b>1.603</b>	<b>40.350</b>
North Brabant	4.025	77.614
<b>Share Eindhoven region</b>	<b>39,8%</b>	<b>52%</b>

Source: LISA, Vestigingenregister Noord Brabant, ETIN Adviseurs

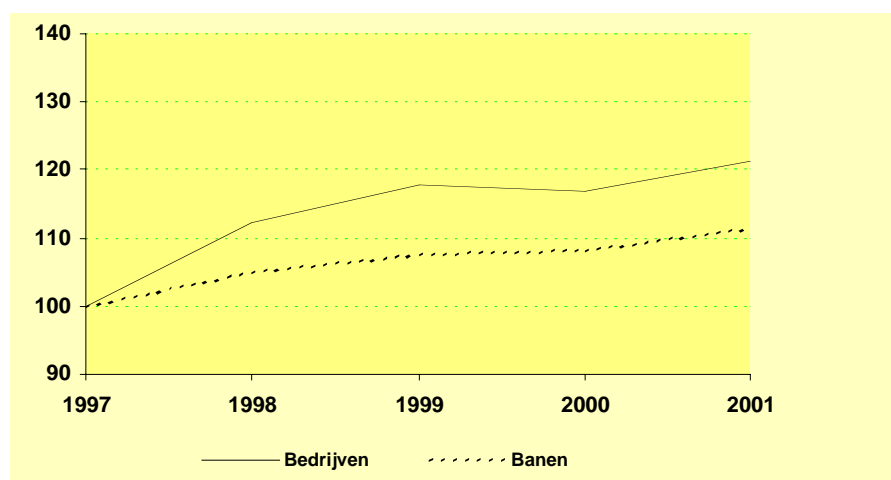


*Number of companies and jobs in North Brabant and Eindhoven region (1997-2001)*

Year	North Brabant		Eindhoven region	
	Number of companies	Number of jobs	Number of companies	Number of jobs
1997	3.299	70.172	1.321	36.251
1998	3.597	73.178	1.482	38.027
1999	3.750	74.041	1.555	38.942
2000	3.870	74.905	1.546	39.178
2001	4.025	77.614	1.603	40.350
<b>Growth '97-'01</b>	<b>22%</b>	<b>10,6%</b>	<b>21,3%</b>	<b>11,3%</b>

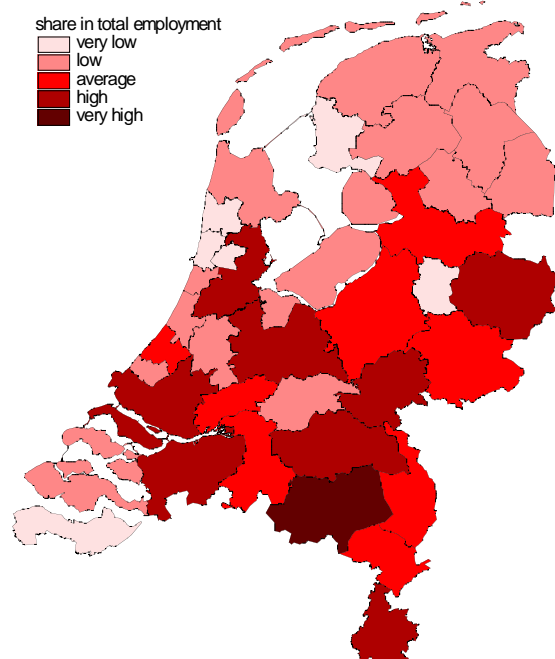
Source: Vestigingenregister Noord Brabant, ETIN Adviseurs

*Number of companies and jobs in Eindhoven region (1997=100)*



Source: Vestigingenregister Noord Brabant, ETIN Adviseurs

## Concentration of Mechatronics in the Netherlands(2000)



Source: LISA, ETIN Adviseurs

### Largest companies in Eindhoven region

Companies	City	Product
Daf Trucks Nv	Eindhoven	Vervaardiging van auto's
Philips Complex S	Eindhoven	Vervaardiging van audio- en videoapparatuur
Asm Lithography Bv	Veldhoven	Vervaardiging van overige machines en apparaten n.e.g. voor specifieke industriële activiteiten
Philips Complex Best	Best	Vervaardiging van medische apparaten en instrumenten en overige orthopedische en prothese-artikelen
Philips Complex W	Eindhoven	Technisch speur- en ontwikkelingswerk
Philips Complex R	Eindhoven	Vervaardiging van elektrische componenten
Philips Complex A Zuid	Eindhoven	Vervaardiging van meet-, regel- en controle-apparatuur (niet voor de bewaking van industriële processen)
Philips Complex B Zuid	Eindhoven	Vervaardiging van elektrische componenten
Philips Complex T	Eindhoven	Vervaardiging van overige elektrische benodigdheden n.e.g.
Philips Complex E	Eindhoven	Vervaardiging van elektrische lampen en buizen en van verlichtingsbenodigdheden
Maas International Bv	Son	Vervaardiging van overige machines en apparaten voor algemeen gebruik n.e.g. en van machine-onderdelen n.e.g.
Bova Bv	Valkenswaard	Carrosseriebouw
Smeva Koeling En Airconditioning	Valkenswaard	Vervaardiging van machines en apparaten voor industriële koeltechniek en klimaatregeling
Cfs Bakel B.V. (Convenience Food Systems Bv )	Bakel	Vervaardiging van machines en apparaten voor de productie van voedings- en genotmiddelen
Te Strake Bv	Deurne	Vervaardiging van machines en apparaten voor de productie van textiel, kleding, leer en lederwaren
Stork Industrial Modules	Eindhoven	Vervaardiging van schakel- en verdeelinrichtingen
Jds Uniphase Netherlands B.V.	Eindhoven	Vervaardiging van geïsoleerde kabel en draad
Flat Panel Display Co	Eindhoven	Vervaardiging van elektrische componenten
Tno Industrie	Eindhoven	Technisch speur- en ontwikkelingswerk
Pd&E Automotive B.V.	Helmond	Vervaardiging van auto's
Philips Hwd	Eindhoven	Vervaardiging van elektrische lampen en buizen en van verlichtingsbenodigdheden

Toolex International Bv	Eindhoven	Vervaardiging van optische instrumenten, foto- en filmapparaten
Kverneland Geldrop B.V.	Geldrop	Vervaardiging van landbouwmachines en -werktuigen (excl. tractoren)
Capax Bv	Eindhoven	Vervaardiging van elektromotoren en elektrische generatoren
Philips Complex O Cederlaan	Eindhoven	Overige technische ontwerp-, teken- en adviesbureaus
Onstream B.V.	Eindhoven	Technisch ontwerp en advies voor elektro-, installatietechniek en telematica
Sp Aerospace And Vehicle Systems Bv	Geldrop	Vervaardiging van vlieg- en ruimtevaartuigen
Elta Claas J Bv	Westerhoven	Overige technische ontwerp-, teken- en adviesbureaus
Berkhof Valkenswaard Bv	Valkenswaard	Carrosseriebouw
Plasma Optical Fibre Bv	Eindhoven	Vervaardiging van geïsoleerde kabel en draad

Source: Vestigingenregister Noord Brabant, ETIN Adviseurs

### Largest foreign companies in Eindhoven region

Companies	City	Product	Country
DAF Trucks N.V.	Eindhoven	Vervaardiging van auto's	U.S.A.
Kverneland Geldrop B.V.	Geldrop	Vervaardiging van landbouwmachines en -werktuigen (excl. tractoren)	Noorwegen
Capax B.V.	Eindhoven	Vervaardiging van elektromotoren en elektrische generatoren	U.S.A.
Frecken Group	Eindhoven	Vervaardiging van overige machines en apparaten voor algemeen gebruik n.e.g. en van machine-onderdelen n.e.g.	Maleisië
Koppens Automatic Fabrieken B.V.	Bladel c.a.	Vervaardiging van overige machines en apparaten voor algemeen gebruik n.e.g. en van machine-onderdelen n.e.g.	U.S.A.
Navigation Technologies B.V.	Best	Vervaardiging van computers	U.S.A.
Dräger Medical	Best	Vervaardiging van meet-, regel- en controle-apparatuur (niet voor de bewaking van industriële processen)	Duitsland
Xycarb Ceramics B.V.	Helmond	Vervaardiging van gereedschapswerktuigen	Duitsland
Hek International Group	Middelbeers	Vervaardiging van hijs-, hef- en andere transportwerktuigen	Zweden
Walker Hagou Magnetics B.V.	Bladel c.a.	Vervaardiging van hijs-, hef- en andere transportwerktuigen	U.S.A.
Hydrowa BV	Eindhoven	Vervaardiging van pompen en compressoren	U.S.A.
Fuji Seal Europe B.V.	Deurne	Vervaardiging van overige machines en apparaten voor algemeen gebruik n.e.g. en van machine-onderdelen n.e.g.	Japan
Leebur Multilift B.V.	Bladel c.a.	Carrosseriebouw	Finland
TriGem Computer Netherlands B.V.	Helmond	Vervaardiging van computers	Korea
Smith (A.O.) Water Products Co. B.V.	Veldhoven	Vervaardiging van elektrische huishoudelijke apparaten	U.S.A.
Emotron B.V.	Bladel c.a.	Vervaardiging van meet-, regel- en controle-apparatuur (niet voor de bewaking van industriële processen)	Zweden
Collins & Aikman Automotive	Deurne	Vervaardiging van auto-onderdelen en -accessoires	U.S.A.
Floormats Europe B.V.	Deurne	Vervaardiging van elektrische benodigdheden voor motoren en voertuigen	U.S.A.
Berson UV Milieutechniek B.V.	Nuenen	Overige technische ontwerp-, teken- en adviesbureaus	Engeland
Aspentech Europe B.V.	Best	Overige technische ontwerp-, teken- en adviesbureaus	U.S.A.
Pulsarr Industrial Research B.V.	Eindhoven	Technisch speur- en ontwikkelingswerk	België
Leica Microsystems Lithography	Best	Overige technische ontwerp-, teken- en adviesbureaus	Zwitserland
Kone Liften en Roltrappen B.V.	Eindhoven	Vervaardiging van hijs-, hef- en andere transportwerktuigen	Finland
H.H.P. bv	Eindhoven	Vervaardiging van computers	U.S.A.
Prontophot Holland B.V.	Hapert	Vervaardiging van overige machines en apparaten voor algemeen gebruik n.e.g. en van machine-onderdelen n.e.g.	Engeland
Fremach Toolshop B.V.	Helmond	Vervaardiging van gereedschapswerktuigen	België
Genoa B.V.	Eindhoven	Vervaardiging van overige elektrische benodigdheden n.e.g.	U.S.A.
Promatic-N B.V.	Eindhoven	Overige technische ontwerp-, teken- en adviesbureaus	België
Novellus Systems B.V.	Eindhoven	Vervaardiging van meet-, regel- en controle-apparatuur (niet voor de bewaking van industriële processen)	U.S.A.
K&N Engineering BV	Eindhoven	Overige technische ontwerp-, teken- en adviesbureaus	U.S.A.
SM-Cyclo Benelux B.V.	Maarheeze	Vervaardiging van elektromotoren en elektrische generatoren	Engeland

Source: Buitenlandse bedrijven in Noord Brabant, ETIN Adviseurs

## 7. R&D en Innovation

R&D-expenses (x million euro) per province, 1999

Province	Companies		Universities		Knowledge institutes		Total	
	total	%	total	%	total	%	total	%
<b>Noord-Nederland</b>	209	4.9	204	10.3	16	1.2	429	5.7
Groningen	x	X	204	10.3	x	x	304	4.0
Friesland	64	1.5	x	x	7	0.5	71	0.9
Drenthe	x	x	x	x	x	x	54	0.7
<b>Oost-Nederland</b>	671	15.7	378	19.1	268	20.3	1,317	17.4
Overijssel	191	4.5	98	4.9	7	0.5	296	3.9
Flevoland	15	0.4	x	x	87	6.6	102	1.3
Gelderland	465	10.9	280	14.1	174	13.2	919	12.2
<b>West-Nederland</b>	1,633	38.3	1,141	57.5	1,023	77.7	3,797	50.2
Utrecht	277	6.5	262	13.2	168	12.8	707	9.3
Noord-Holland	682	16.0	368	18.6	215	19.1	1301	17.2
Zuid-Holland	624	14.6	511	25.8	597	45.3	1732	22.9
Zeeland	50	1.2	x	x	7	0.5	57	0.8
<b>Zuid-Nederland</b>	1,751	41.1	258	13.0	11	0.8	2,020	26.7
<b>Noord-Brabant</b>	<b>1,307</b>	<b>30.7</b>	<b>157</b>	<b>7.9</b>	<b>2</b>	<b>0.2</b>	<b>1,466</b>	<b>19.4</b>
Limburg	444	10.4	101	5.1	8	0.6	553	7.3
<b>Nederland</b>	<b>4,263</b>	<b>100</b>	<b>1,983</b>	<b>100</b>	<b>1,317</b>	<b>100</b>	<b>7,563</b>	<b>100</b>

Source: CBS; adaptation ETIN Adviseurs

R&D-expenses per province, 1999

Province	BRP x mln euro	R&D-expenses x mln euro	R&D-level	Ranking
<b>Noord-Nederland</b>	15,739	429	2.7	
Groningen	6,635	304	4.6	6
Friesland	5,289	71	1.3	12
Drenthe	3,814	54	1.4	11
<b>Oost-Nederland</b>	29,116	1,317	4.5	
Overijssel	9,542	296	3.1	9
Flevoland	2,266	102	4.5	7
Gelderland	17,308	919	5.3	3
<b>West-Nederland</b>	85,416	3,797	4.4	
Utrecht	14,574	707	4.9	4
Noord-Holland	30,494	1,301	4.3	8
Zuid-Holland	36,865	1,732	4.7	5
Zeeland	3,483	57	1.6	10
<b>Zuid-Nederland</b>	34,365	2,020	5.9	
<b>Noord-Brabant</b>	<b>24,151</b>	<b>1,466</b>	<b>6.1</b>	<b>1</b>
Limburg	10,214	553	5.4	2
<b>Nederland</b>	<b>166,058</b>	<b>7,563</b>	<b>4.6</b>	

Source: CBS; adaptation ETIN Adviseurs

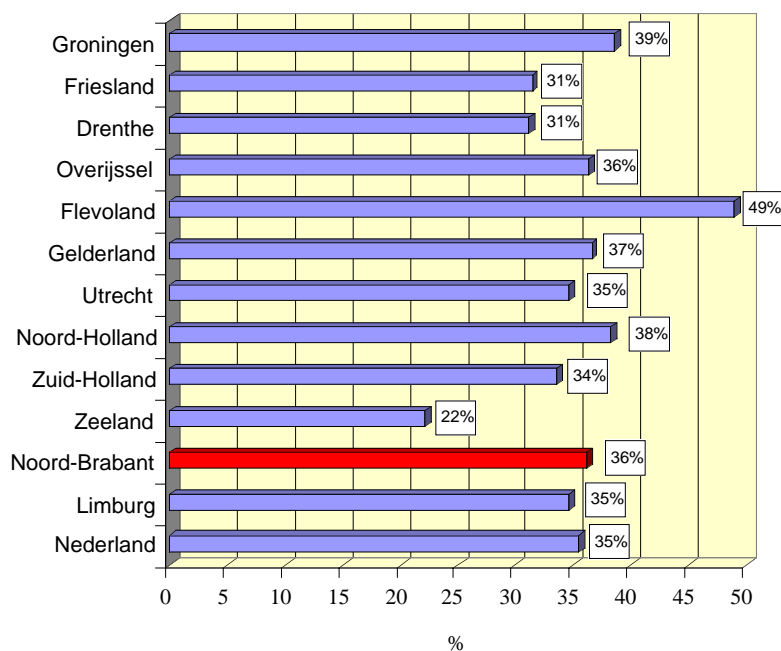


R&D-employment per province, 1999

Province	Companies		Universities		Knowledge institutions		Total	
	total	%	total	%	total	%	total	%
<b>Noord-Nederland</b>	2,270	5.0	2,423	10.0	249	1.4	4,942	5.7
Groningen	-	-	2,423	10.0	-	-	3,498	4.0
Friesland	755	1.7	-	-	108	0.6	863	1.0
Drenthe	-	-	-	-	-	-	582	0.7
<b>Oost-Nederland</b>	7,463	16.5	4,694	19.3	3,563	20.3	15,720	18.1
Overijssel	2,649	5.9	1,210	5.0	110	0.6	3,969	4.6
Flevoland	242	0.5	-	-	1,125	6.4	1,367	1.6
Gelderland	4,572	10.1	3,484	14.3	2,328	13.3	10,384	11.9
<b>West-Nederland</b>	18,276	40.5	13,940	57.4	13,542	77.2	45,758	52.6
Utrecht	3,515	7.8	3,228	13.3	2,609	14.9	9,352	10.7
Noord-Holland	7,718	17.1	4,205	17.3	3,347	19.1	15,270	17.5
Zuid-Holland	6,544	14.5	6,507	26.8	7,475	42.6	20,526	23.6
Zeeland	500	1.1	-	-	112	0.6	612	0.7
<b>Zuid-Nederland</b>	17,171	38.0	3,243	13.3	186	1.1	20,600	23.7
<b>Noord-Brabant</b>	<b>12,828</b>	<b>28.4</b>	<b>1,883</b>	<b>7.7</b>	<b>35</b>	<b>0.2</b>	<b>14,746</b>	<b>16.9</b>
Limburg	4,343	9.6	1,361	5.6	150	0.9	5,854	6.7
<b>Nederland</b>	<b>45,181</b>	<b>100</b>	<b>24,301</b>	<b>100</b>	<b>17,540</b>	<b>100</b>	<b>87,022</b>	<b>100</b>

Source: CBS; adaptation ETIN Adviseurs

Innovation level of the small and medium-sized businesses per province (1999)

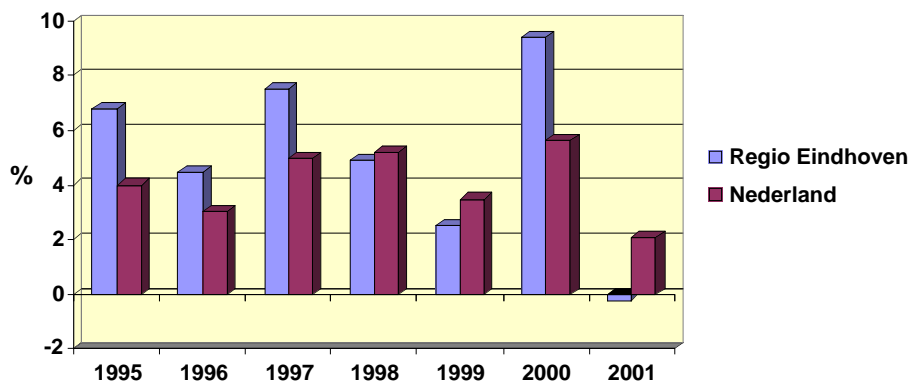


Source: CBS; adaptation ETIN Adviseurs



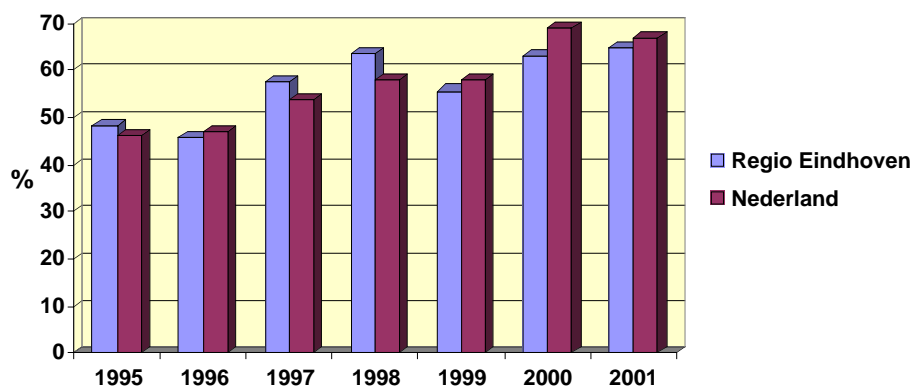
## 8. Economical development

*Development of turnover value in % (1995-2001)*



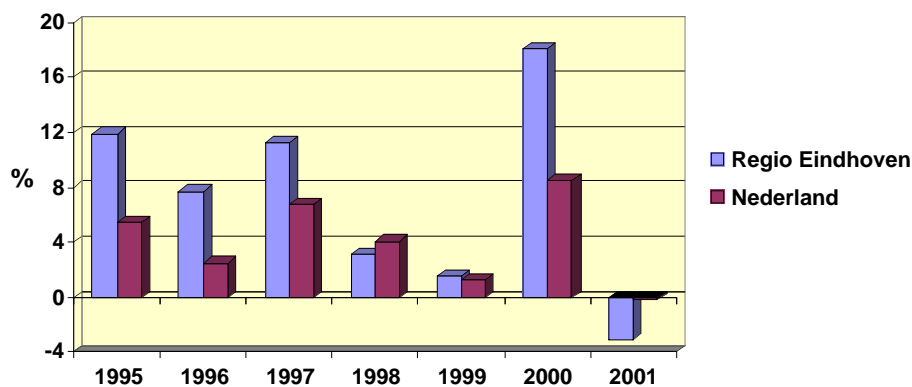
Source: ERBO

*Share of investing companies in % (1995-2001)*



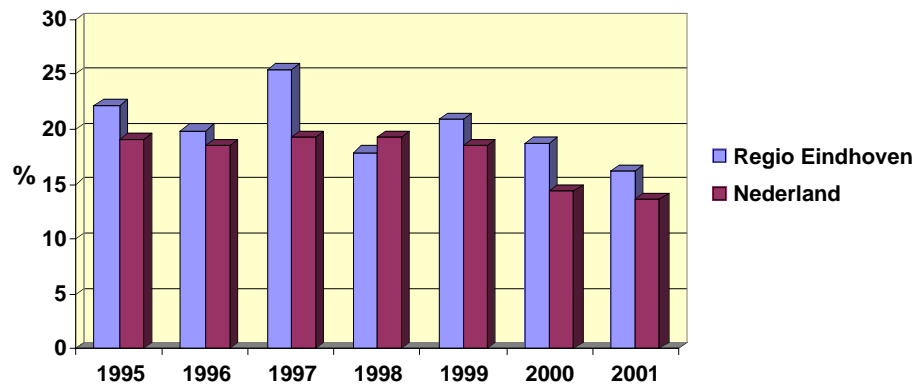
Source: ERBO

*Development of the export value in % (1995-2001)*



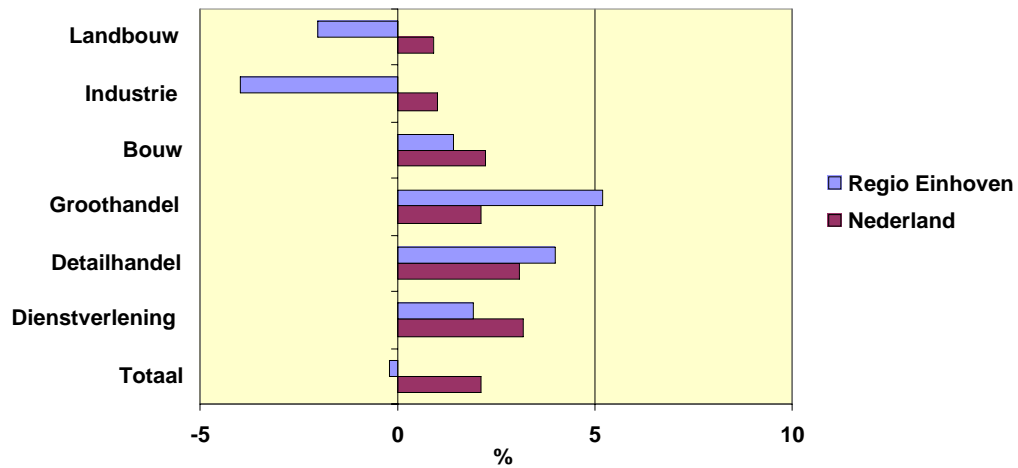
Source: ERBO

Share of exporting companies in % (1995-2001)



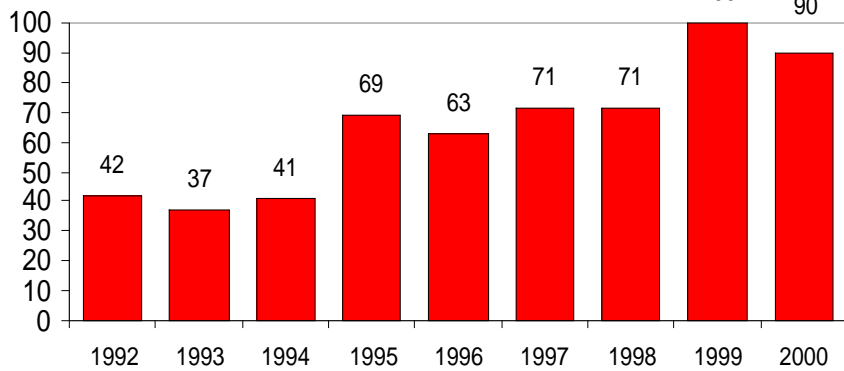
Source: ERBO

Development of the turnover value in 2000 by sector (in %)



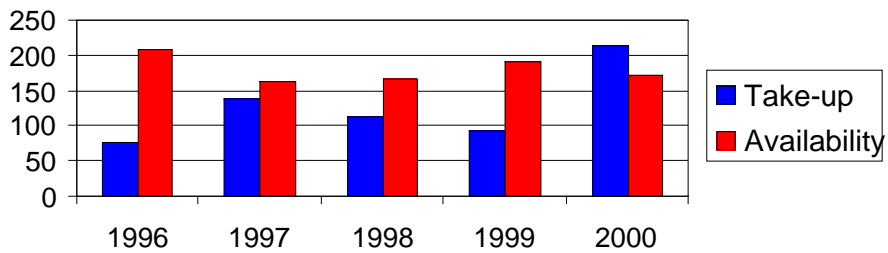
Source: ERBO

**Issue of industrial estates in the Eindhoven Region  
1992-1999 (in hectare)**



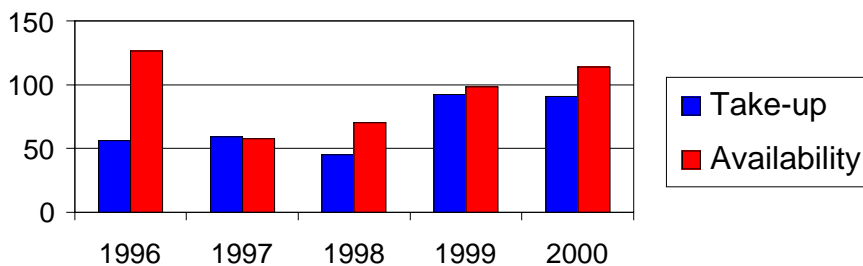
Source: NV REDE

**Take-up and availability of industrial space in  
the Eindhoven Region (x 1,000 m<sup>2</sup>)**



Source: DTZ Zadelhoff 2000

**Take-up and availability of office space in the  
Eindhoven Region (x 1,000 m<sup>2</sup>)**



Source: DTZ Zadelhoff 2000



## 9. Eindhoven Airport

### *Development number of passengers Eindhoven Airport*

	1994	1995	1996	1997	1998	1999	2000	2001
Regular services	152,000	168,000	203,000	204,000	209,757	232,300	256,000	201,000
Holiday charters	13,000	18,000	32,000	47,000	61,053	43,459	62,000	64,000
Other charters	17,000	25,000	21,000	20,000	17,245	21,110	19,000	17,000
<b>Total</b>	<b>182,200</b>	<b>211,000</b>	<b>256,000</b>	<b>271,000</b>	<b>288,055</b>	<b>296,869</b>	<b>337,000</b>	<b>282,000</b>

Source: Eindhoven Airport

### *Flight destinations (daily) from Eindhoven Airport 2002*

<b>The Netherlands</b>	<b>Germany</b>	<b>France</b>	<b>Great Britain</b>
Amsterdam Rotterdam	Hamburg	Paris CDG Le Mans Cannes	London Stansted London Heathrow Birmingham (via Rotterdam)

Source: Eindhoven Airport

### *Flight destinations holiday charters from Eindhoven Airport 2002*

<b>Turkey</b>	<b>Spain</b>	<b>France</b>
Bodrum Dalaman Izmir Antalya	Palma de Mallorca	Lourdes

Source: Eindhoven Airport

### *Turnover of trucked airfreight (in tons)*

<b>Year</b>	<b>1995</b>	<b>1996</b>	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>
Airfreight	20,000	23,000	24,000	21,350	21,489	21,997	15,811

Source: Eindhoven Airport

### *Destinations of trucked airfreight*

<b>Netherlands</b>	<b>Germany</b>	<b>Belgium</b>	<b>France</b>	<b>Great Britain</b>	<b>Luxembourg</b>
Amsterdam	Cologne Frankfurt	Brussels	Paris CDG Paris Orly	London Heathrow London Gatwick	Luxembourg

Source: Eindhoven Airport

### Frequency and travel time European destinations 2002

Destinations	Frequency van flights	Air Travel time (minutes)
Amsterdam	4 x (on working days) 5 x (on Saturday) 3 x (on Sunday)	40
Birmingham	2 x (on working days)	75
Hamburg	2 x (on working days)	75
London Gatwick	2 x (on working days) irregularly on other days	75
London Heathrow	2 x (on working days) irregularly on other days	85 – 90
London Stansted	4 x (on working days) 1 x (on Saturday) 2 x (on Sunday)	75
Manchester	2 x (on working days) 1 x (on Sunday)	80
Le Mans	irregularly	90
Paris CDG	3 x (on working days)	75
Rotterdam	2 x (on working days)	25
Strasbourg	irregularly	50 – 70

Source: Eindhoven Airport

### List of airfreight agencies on Eindhoven Airport January 2002

Companies
Air Express International BV
Frans Maas
MSAS Global Logistics BV
Nippon Express
Panalpina World Transport BV
Road Air
Union Transport BV
Cargo Masters
Wassing BV

Source: Eindhoven Airport

Source: Dynamis, Spreekende Cijfers; Kantorenmarkt 2001, 2001

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## 10. List of useful addresses

### **Belastingdienst/Douane post Eindhoven**

(Tax and Customs office)

M. v. Bourgondiëlaan 1a

P.O. Box 90051

5600 PC Eindhoven

Phone +31 (0)40-292 19 21

Fax +31 (0)40-292 14 42

### **Belastingdienst/Grote ondernemingen Eindhoven**

(Tax for large companies)

Karel de Grotelaan 4

P.O. Box 90058

5600 PL Eindhoven

Phone +31 (0)40-292 19 21

Fax +31 (0)40-292 14 46

### **Belastingdienst/ondernemingen Eindhoven**

(Tax for companies)

Karel de Grotelaan 4

P.O. Box 90057

5600 PK Eindhoven

Phone +31 (0)40-292 19 21

Fax +31 (0)40-292 14 47

### **Belastingdienst/Ondernemingen Helmond**

(Tax for companies)

Stationsplein 9

P.O. Box 965

5700 AZ Helmond

Phone +31 (0)492-58 83 99

Fax +31 (0)492-52 33 50

### **Chamber of Commerce for East-Brabant**

Wal 20

P.O. Box 735

5600 AS Eindhoven

Phone +31 (0)40-232 39 11

Fax +31 (0)40-244 95 05

E-mail [info@eindhoven.kvk.nl](mailto:info@eindhoven.kvk.nl)

Internet [www.eindhoven.kvk.nl](http://www.eindhoven.kvk.nl)

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### **CWI (Employment service agency) Southeast-Brabant**

Begijnenhof 8

5611 EL Eindhoven

Phone +31 (0)40-246 50 00

Fax +31 (0)40-246 73 33

Internet [www.cwinet.nl](http://www.cwinet.nl)

### **Eindhoven Airport**

Luchthavenweg 15

5657 EA Eindhoven

Phone +31 (0)40-291 98 18

Fax +31 (0)40-291 98 20

E-mail [einairp@worldonline.nl](mailto:einairp@worldonline.nl)

Internet [www.eindhovenairport.nl](http://www.eindhovenairport.nl)

### **Gemeente Eindhoven**

Stadhuisplein 10

P.O. Box 90150

5600 RB Eindhoven

Phone +31 (0)40-238 91 11

Fax +31 (0)40-243 35 85

Internet [www.eindhoven.nl](http://www.eindhoven.nl)

### **Gemeente Helmond**

P.O. Box 950

5700 AZ Helmond

Phone +31 (0)492-58 76 30

Fax +31 (0)492-58 76 20

Internet [www.helmond.nl](http://www.helmond.nl)

### **Nutsbedrijf Regio Eindhoven NV**

(Utility company)

Nachtegaallaan 15

P.O. Box 2005

5600 CA Eindhoven

Phone +31 (0)40-238 93 33

Fax +31 (0)40-244 41 07

E-mail [info@nre.nl](mailto:info@nre.nl)

Internet [www.nre.nl](http://www.nre.nl)





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### **Samenwerkingsverband Regio Eindhoven (SRE)**

Keizer Karel V Singel 8

5615 PE Eindhoven

Phone +31 (0)40-259 45 94

Fax +31 (0)40-259 45 50

E-mail [info@sre.nl](mailto:info@sre.nl)

Internet [www.sre.nl](http://www.sre.nl)

### **Stimulus**

P.O. Box 585

5600 AN Eindhoven

Phone +31 (0)40-237 01 00

Fax +31 (0)40-237 59 05

E-mail [info@stimulus.nl](mailto:info@stimulus.nl)

Internet [www.stimulus.nl](http://www.stimulus.nl)

### **Syntens**

(Innovation centre)

Wal 20

P.O. Box 2078

5600 CB Eindhoven

Phone +31 (0)40-239 41 00

Fax +31 (0)40-239 41 50

E-mail [eindhoven@syntens.nl](mailto:eindhoven@syntens.nl)

Internet [www.syntens.nl](http://www.syntens.nl)

### **Tourist Information Eindhoven**

Stationsplein 17

P.O. Box 7

5600 AA Eindhoven

Phone +31 (0)40-297 91 00

Fax +31 (0)40-243 31 35

E-mail [info@vvveindhoven.nl](mailto:info@vvveindhoven.nl)

Internet [www.vvveindhoven.nl](http://www.vvveindhoven.nl)

### **World Trade Center Eindhoven**

Bogert 1

P.O. Box 2085

5600 CB Eindhoven

Phone +31 (0)40-265 36 53

Fax +31 (0)40-244 90 41

E-mail [wtce@iae.nl](mailto:wtce@iae.nl)

Internet [www.wtce.nl](http://www.wtce.nl)

