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Tangible Products: Redressing the Balance Between Appearance and Action [REVIEW COPY, PLEASE DO NOT DISTRIBUTE]

Abstract Over the past decade, our group has approached interaction design from an industrial design point of view. In doing so, we focus on a branch of design called formgiving¹. Traditionally, formgiving has been concerned with such aspects of objects as form, colour, texture and material. In the context of interaction design, we have come to see formgiving as the way in which objects appeal to our senses and motor skills.

In this paper we first describe our approach to interaction design of electronic products. We start with how we have been first inspired and then disappointed by the Gibsonian perception movement [1], how we have come to see both appearance and actions as carriers of meaning, and how we see usability and aesthetics as inextricably linked. We then show a number of interaction concepts for consumer electronics with both our initial thinking and what we learnt from them. Finally, we discuss the relevance of all this for tangible interaction. We argue that in addition to a data-centred view it is also possible to take a perceptual-motor centred view on tangible interaction. In this view it is the rich opportunities for differentiation in appearance and action possibilities that make physical objects open up new avenues to meaning and aesthetics in interaction design.

Keywords tangible interaction, industrial design, ecological psychology, semantics

1. Whilst formgiving is somewhat of a neologism in English, many other European languages do have a separate word for form-related design, including German (Gestaltung), Danish (formgivning), Swedish (formgivning) and Dutch (vormgeving).

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I Approach

1.1 Background and Influences

Now that micro-controllers have found their way into almost every household product, be it cookers, washing machines, cameras or audio equipment, a domain which once was considered pure industrial design is faced with many interaction design challenges. For modern-day industrial designers, getting a grip on these interaction problems appears to have become an essential part of their profession. Yet the last two decades or so show that this integration of interaction design and industrial design is far from trivial. Many interfaces of electronic products feel 'stuck on' (Figure 1). This is not only a matter of form integration, but also a matter of how 'display and push button' interfaces disrupt interaction flow, causing many electronic products to feel computeresque [2][3]. One would expect that 'strong specific' devices tailored to a single task would feature alternative interfaces that are superior to the 'weak general' PC which needs to cater for many tasks [4][5]. However, most electronic products actually feel very PC-like in interaction style—complete with decision trees and menu structures—only worse, because of their lack of



Figure 1: Espresso machine with ESC button (middle row, far right)

screen real estate and full-sized input devices. In our research, we try to bridge industrial and interaction design, searching for more appropriate interaction styles for electronic products.

As so many in the interaction design community [6][7][8], we have been strongly inspired by Gibson's ecological psychology. Norman's 'The Design of Everyday Things'—which introduced Gibson's term affordance into the interaction design community—is to us among the most inspiring interpretations of ecological psychology, as it remains one of the few books that touch upon the relationship between physical formgiving and usability. Whilst the term affordance continues to be at the centre of much heated debate [9][10], one of the more popular interpretations is that it concerns the relationship between appearance and action: formgiving that invites effective action. We, too, have focused on affordance as an invitor of action. In this line of thinking it was not important what kind of action was invited or what the result of the action would be, as long as it was clear which action was required. This proved to be a useful way of looking at things in the context of traditional industrial design, in which many products such as taps and lights have a single expectable function. Once the user figured out the action, the function would follow automatically.

Although misleading or missing information on the required action can be a problem in interactive products too, generally this is not the core of the usability problem. In fact, most interactive devices clearly show that push buttons need pushing, sliders need sliding, rotary pots need rotating etc. (Figure 2). Over the years we have become aware that the real usability



Figure 2: In most electronic products the controls clearly communicate the required actions (pushing, sliding, rotating etc.) but this does not necessarily mean that they communicate their function.

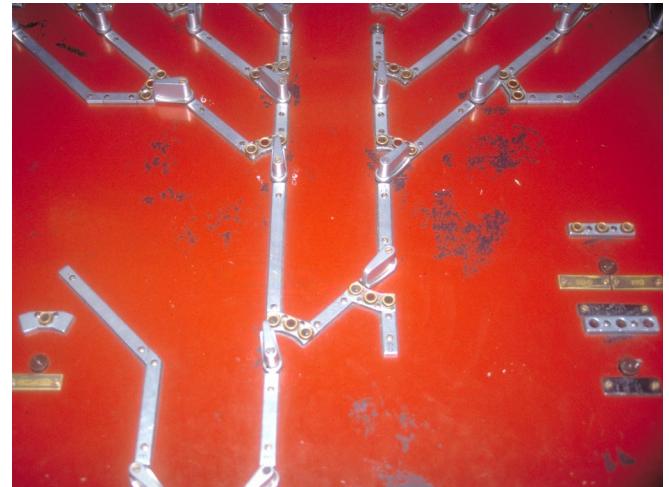


Figure 3: An extreme example of natural mapping: the controls map directly on the railway lines.



Figure 4: A graphical variant of natural mapping: the controls are placed in a perspective linedrawing of the crane itself.

challenge lies elsewhere: communicating what will be the result of an action. For this we now use the term feedforward. Clearly the user is interested in information that will enable him to complete his task: the action is not the goal of the user; fulfilling his task is. In this approach neither action nor appearance is arbitrary: they need to be designed concurrently with function in order to craft a meaningful relationship between appearance, action and function. Identifying form-giving-related factors that play a role in creating meaning through feedforward forms an ongoing part of our research.

1.2 Options for creating meaning: the semantic vs. the direct approach

As pointed out by Norman [6], controls of electronic products often look highly similar and require the same actions. If all controls look the same and feel the same, the only way left to

make a product communicate its functions is through icons and text labels, requiring reading and interpretation. One of our interests is to avoid this reading and interpretation of icons and labels by designing controls that communicate their purpose through their forms and the actions they require. So how can this be done? If operation of a control has directly perceivable and spatial consequences in the real world, then Norman's natural mapping offers a solution. The way product components are laid out spatially can help the user in understanding their purpose. Figure 3 shows an extreme example of this: the layout of this railway control panel maps directly onto the physical layout of the railway tracks themselves. Figure 4 shows a graphical variant of natural mapping in which a three-dimensional line drawing on a control panel of a crane shows how the controls map to the crane's articulating parts. The idea can be applied to anything in which spatial layout is meaningful, be it cooking rings, room lighting, car mirrors etc. Yet the settings of electronic products and computers are often abstract and do not naturally have spatial meaning. Natural mapping thus fails in the area where we need it most desperately: in making the abstract intuitive in use. In short, it does not suffice to make controls differentiated in appearance and action, the crux of the problem lies in the creation of meaningful appearance and actions. So what are our options in the creation of meaning?

The way a control looks and the action that it requires express something about the control's purpose. In general there are two ways to approach this expressiveness. These are the semantic approach and the direct approach. We outline them side by side in Figure 5. Although they are seldom made explicit, we feel that they underlie many interaction concepts. The first approach starts from semantics and cognition, ie. representation. The basic idea is that in using the knowledge and experience of the user, the product can communicate information using symbols and signs [11][12]. The approach is characterized by reliance on metaphor in which the functionality of the new product is compared to an existing concept or product with which the user is familiar ("This product is like a", "this functionality resembles..."). Often this leads to the use of iconography and representation. In the semantic approach, the appearance of the product and its controls become signs, communicating their meaning through reference. Products resulting from this approach—be it hardware or software—often use control panels labelled with icons or may even be icons in themselves.

The second approach or the direct approach takes behaviour and action as its starting point. Here the basic idea is that meaning is created in the interaction. Affordances only have relevance in relation to what we can perceive and what we can do with our body: our effectivities. In this approach, respect for perceptual and bodily skills is highly important. What appeals to us in the direct approach is the sensory richness and action-potential of physical objects as carriers of meaning in interaction. Because they address all the senses, physical objects offer more room for expressiveness than screen-based elements. A physical object has the richness of the material



Figure 5: The semantic vs. the direct approach

world: next to its visual appearance it has weight, material, texture, sound etc. Moreover, all these characteristics are naturally linked, an issue which we will get back to later. Equally important to rich sensory expressivity are the action possibilities that physical objects offer. Unlike graphical objects, physical objects potentially fit our bodies and our repertoire of actions.

Whilst we have always considered ourselves as exponents of the direct rather than the semantic approach, previously we saw appearance as a carrier of meaning. In this view, appearance was an invitor of an arbitrary action which then triggered a function. It is only in more recent days that we have tried to redress the balance between appearance and action: we now see both appearance and action as carriers of meaning. Whilst clearly we cannot design the user's actions directly, we now consciously design the action possibilities to invite a particular, meaning-carrying action.

1.3 From aesthetics of appearance to aesthetics of interaction

Aesthetics has always formed an integral part of formgiving. Whilst traditionally this has been an aesthetics of appearance, we are particularly concerned with aesthetics of interaction: products that are beautiful in use. Many current electronic products are lacking in this respect. Whilst they may look aesthetically pleasing from a traditional industrial design point of view, they frustrate us as soon as we start interacting with them. In our work we see design for usability and design for aesthetics of interaction as inextricably linked. Much of the interaction design community reasons from usability towards aesthetics: poor usability may have a negative impact on the beauty of interaction. This has led to a design process in which usability problems are tackled first and questions about aesthetics are asked later. Yet we are also interested in reasoning in the other direction: working from aesthetics and using it to improve usability. We consider temptation to form part of an invitation for action, both through aesthetics of appearance and the prospect of aesthetics of interaction. The prospect of beauty of interaction may not only tempt users to engage in interaction but also tempt them to persevere in interacting. In other words, we are interested in not only the

structural but also the affective aspects of affordance. The popular interpretation of affordance is mainly a clinical one which in the invitation of action rarely considers temptation. This begs the question: what makes for aesthetic of interaction? Traditional industrial design often considers haptic or tactile qualities of materials and controls that influence the feel of interacting with products. But there are more factors involved. Dunne, for example, seems to focus on an aesthetic of narrative in which products through their appearance and interaction become carriers of stories with often ambiguous or contradictory elements which instil aesthetic reflection in user or onlooker [13].

We are intrigued by three other factors which we think play a role in aesthetics of interaction.

The first is the interaction pattern that spins out between user and product. The timing, flow and rhythm linking user actions and product reactions strongly influence the feel of the interaction.

The second is the richness of motor actions. As Maeda points out in his introduction to 'Design by Numbers' [14] current creative programs exploit a very narrow range of motor skills. 'Skill' in the digital domain has become mainly a cognitive one: the learning and remembering of a recipe. Whilst we do not intend to turn every product into a calligraphy brush or a violin there seems to be a fair amount of room to manoeuvre between the actions required by those objects and the push button interfaces of today's electronic products.

The third factor in aesthetics of interaction is freedom of interaction. In most current products, activation of a function requires a fixed order, single course path in which the user does or does not get things correct. In this path the actions are prescribed and need to be executed in a particular sequence. Much of interaction design has been concerned with optimising this single path for speed and effectiveness. Yet it is exactly this repetition of a single, predictable path, time and time again, which in the end becomes a clear 'aesthetics killer'. Therefore we have become interested in products that offer myriad ways of interacting with them. Interaction in which there is room for a variety of orders and combination of actions. Freedom of interaction also implies that the user can express herself in the interaction. This requires that the product allows for such expressive behaviour—not constraining the user—and may even take advantage of it. Not forcing the user into an interaction straight jacket allows the feel of the interaction to stay fresh.

1.4 The Wholly Trinity of Interaction: Respect for all of man's skills

This brings us to our view of what makes 'good' interaction design. To us, good interactive products respect all of man's skills: his cognitive, perceptual-motor and emotional skills. Current interaction design emphasises our cognitive abilities, our abilities to read, interpret and remember. We are interested in exploring the other two. With perceptual-motor skills we mean what the user can perceive with his senses and what he can do with his body. With emotional skills we mean our

ability to experience, express emotions and recognise emotions. This includes our susceptibility to things of beauty as well as boredom.

But perhaps what we find most important in this triangle is that we see perceptual-motor skills and emotional skills as linked. The link works in a number of ways. Firstly, as already pointed out above, we see enrichment of actions and challenging the user's motor skills as a source for aesthetics of interaction. Secondly, we are interested in how the user's emotional state influences her motoric behaviour. Motor actions can become carriers of information on the user's emotional state, provided the product invites such emotionally rich behaviour. This is something we will come back to in one of our examples.

2 Retrospective

2.1 Alternative History

Here we show a number of design examples from our work. Writing and thinking have their limits when it comes to exploring the perceptual-motor fit and the beauty of interaction with things: the only way to evaluate these is to make experiential prototypes. Most of our examples concern product concepts. In these concepts we rarely propose new functionality. Instead, they focus on making existing functionality accessible in an alternative manner. The concepts can thus be seen as forming a kind of alternative history: they explore new interaction styles through existing product functionality. We present four such concepts. None of these concepts manages to implement all elements of our approach but together they embody and at the same time challenge our thinking. For each we explain our thinking at the time, the concept itself and finally how it influenced our thinking. Before we dive into product concepts we show one student exercise which simultaneously illustrates the rich expressive possibilities of physical objects and the limits of the semantic approach in interaction design.

2.2 Opposite Poles

Design Exercise for 2nd year masters students, Faculty of Industrial Design Engineering, Delft University of Technology, 1995

2.2.1 Our thinking at the time

When we jointly organised this design exercise with Bill Gaver (Royal College of Art, London), we were interested in exploring the expressive properties of the physical world with a view to improving the expressive qualities of graphical user interfaces (GUIs). This work was partly inspired by Houde & Salomon [15] who describe how, when searching a bookcase, the physical properties of the books play an important role: if we have handled the book before, we search by size, proportions, colour and typography as much as by title or author. A

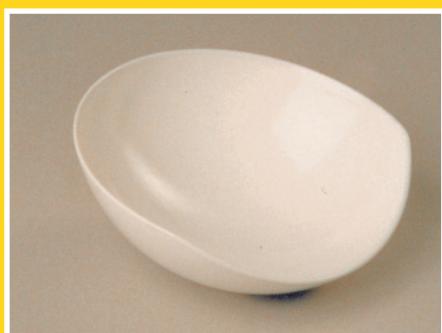
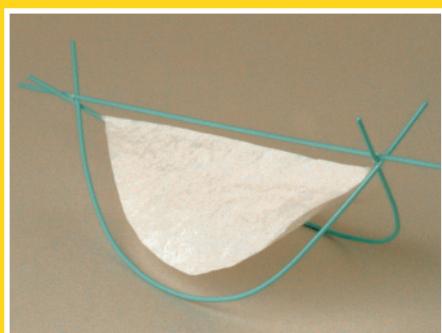
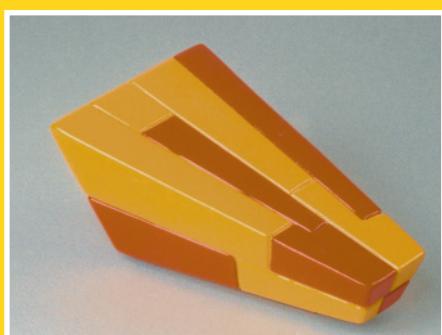
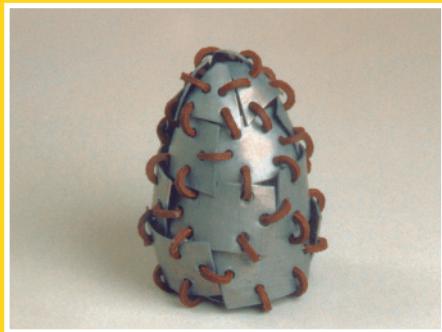


Figure 6: Expressiveness of form

In this exercise, students had to make hand-sized sculptures which were expressive on three dimensions. Each dimension had two opposite poles. The first dimension was number (few-many), the second dimension was accessibility (accessible-inaccessible) and the third dimension was one of the following: weight (light-heavy), age (old-new), size (small-large), robustness (fragile-sturdy) and speed (slow-fast).

Each student had to create a pair of objects which coincided on two dimensions and which were opposites on a third dimension. The two resulting objects therefore were similar in some respects, but different in others. Note how form has many expressive aspects including shape, direction, proportion, colour, material and texture. The first four rows on this page show a selection of these pairs of objects. See whether you can guess on which two dimensions the student intended the objects to express the same and on which dimension the objects were to be opposite poles. The answers are given below.

Answer:

row 1: many/inaccessible/sturdy-fragile
row 2: many/inaccessible/slow-fast
row 3: few/inaccessible/light-heavy
row 4: few/accessible/old-new

You may have noticed that the dimensions weight, size and robustness are interrelated and require subtle manipulation of form to express well.

Sometimes students had a difficult time creating a pair of objects, but still managed to succeed in expressing one of the poles. These two unrelated objects were made by different students to express:

left: few/accessible/fast
right: few/accessible/heavy

transfer of properties from the physical world to GUIs could lead to such things as folders expressing their contained number of items through bulging, their creation date through an ageing process such as rust, wear or yellowing, and the amount of disk space occupied through their perceived weight. This could lead to interfaces which require less interpretation: instead of reading about the properties of a folder in a dialogue box they would be intuitively clear. At the time we saw this as enriching the perception part of the perception-action loop. In Gibsonian theory, offering perceptually rich information is a prerequisite for successful action.

2.2.2 Exercise

In this exercise, students were asked to create a pair of hand-sized sculptures which were expressive on three dimensions (Figure 6). Each dimension had two opposite poles. The first dimension was number (few-many), the second dimension was accessibility (accessible-inaccessible) and for the third dimension students were offered a choice of the following: weight (light-heavy), age (old-new), size (small-large), robustness (fragile-sturdy) and speed (slow-fast).

Each student had to create a pair of objects which coincided on two dimensions and which were opposite poles on a third dimension. The two resulting objects therefore were similar in some respects, yet were also opposite poles. Note how physical objects have many expressive aspects including size, proportion, form, colour, material and texture.

2.2.3 What did we learn?

From evaluating this exercise we learnt that physical objects have indeed rich formgiving potential. As you may have noticed, some dimensions—most notably weight, size and robustness—are interrelated and require subtle manipulation of form, material and texture to express well. Much sensitivity and skill is involved in creating these objects: whilst some students successfully explored the expressive possibilities of physical objects, others were completely lost and confused. In theoretical hindsight we were still too much focused on design for appearance as this exercise tried to find meaning purely in the appearance of objects and did not consider action at all. With a view to the application we had in mind, this is understandable, as GUIs clearly do not allow direct physical interaction with folders: the interaction is mediated by a mouse or another input device. Therefore the challenge at the time was exactly to express physical properties over the visual channel only. But whilst this exercise managed to enrich the perception part of the perception-action loop, it neglected its action part. As a result the outcome of the exercise tends towards semantics and representation. Because the user was positioned only as an onlooker and not as an actor, the opportunity to create meaning in interaction was missed [16].

2.3 Video Deck

design: Tom Djajadiningrat, 1997

2.3.1 Our thinking at the time

In the design of this videodeck we focused on the formgiving of controls. We were interested in how this formgiving could invite actions and how these controls could be related to product functionality. Contrary to the current 'blackbox' electronic products in which interaction is hampered by controls which look highly similar, the idea was to differentiate strongly between the forms of the various controls. Instead of hiding the physical tape we wanted it to figure as a central, visible element to which all controls could be related. In first instance, we focused on the basic functionality of the tape mechanism, power on/off and video input/output, leaving out TV-tuner and programming functionality.

2.3.2 Design

Interaction with the outside world (Figure 7a)

Instead of a rectangular black box, the contour of the device is broken where there is interaction with the outside world: where the mains cable comes in, where video in and out cables are attached and where the tape is inserted.

Power on/off (Figure 7b-d)

The mains transformer breaks the contour of the outline of the video deck. It features a switch whose ribs either 'allow' or 'block' the flow.

Fast-forward/reverse (Figure 7e-g)

The fast-forward/reverse control is positioned directly between the tape reels. It is a spring-loaded toggle to fit the reverse-neutral-fastforward function.

Eject (Figure 7h, i)

The eject button has become a ribbon. To eject the tape, the user pulls the tape towards himself. Clearly a ribbon is meaningful only in terms of pulling, not pushing.

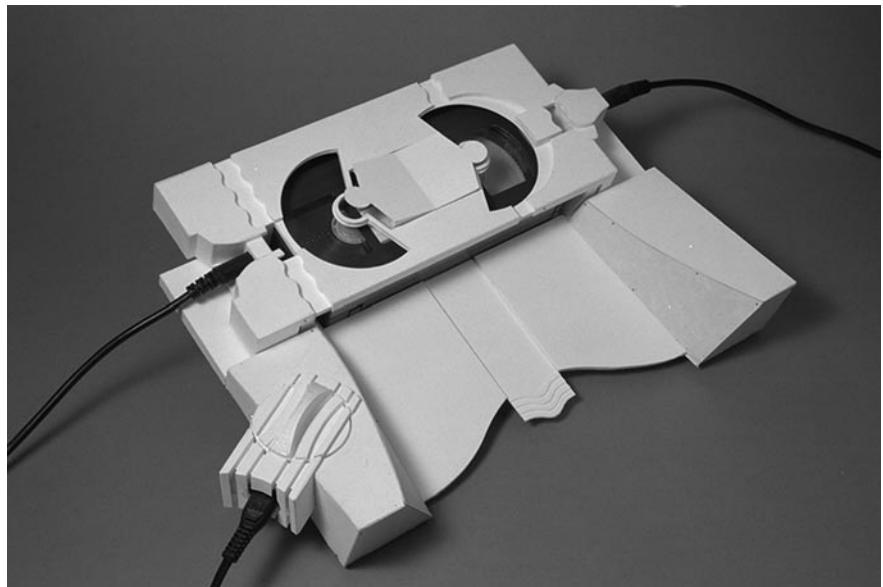
Video-in/Video-out

This is where the video in signal comes in (Figure 7j,k), whilst this is where the video out signal comes out (Figure 7m,n). Although the sockets are technically identical—S-VHS style MiniDIN 4—the formgiving of their context indicates that one is an input, whilst the other is an output. This is in sharp contrast with current audio/video equipment in which similar looking sockets are flush mounted in back panels, requiring the user to read labels or trust arbitrary colour coding.

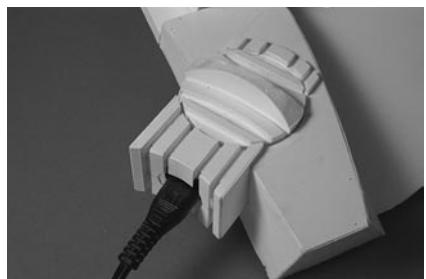
Record and Play Sliders

The left-hand side of the video deck where the video-in signal comes in, doubles up as a record slider (Figure 7l). The right-hand side of the video deck—where the video-out signal

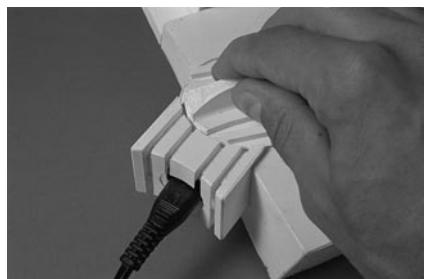
Figure 7: Videodeck



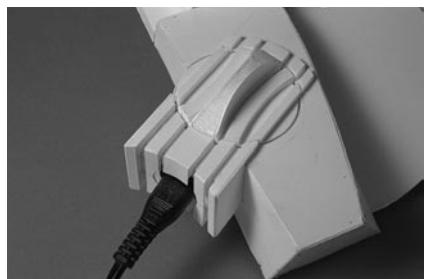
a: overview: the contour is broken where there is interaction with the outside world



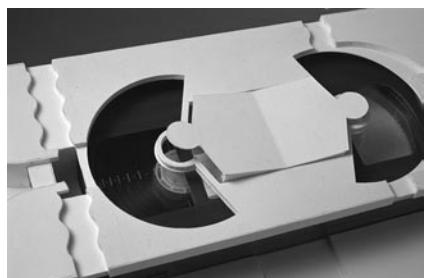
b: power off



c: switching it on



d: power on



e: fast-forward/reverse toggle



f: fast-forward



g: reverse



h: eject ribbon



i: eject action



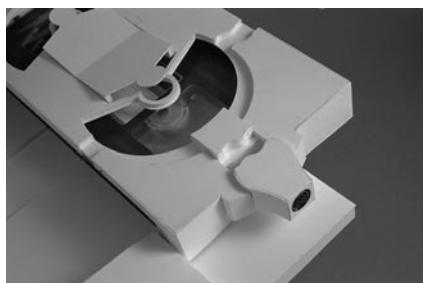
j: the left-hand side of the deck



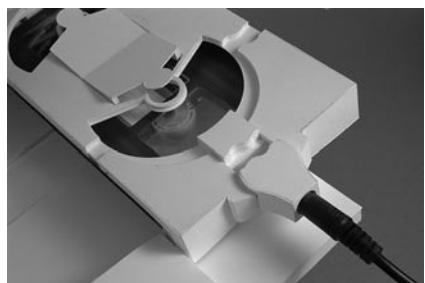
k: accepts the video-in cable



l: and doubles up as a record slider



m: the right-hand side of the deck



n: accepts the video-out cable



o: and doubles up as a play slider



p: the deck at standstill



q: activating play



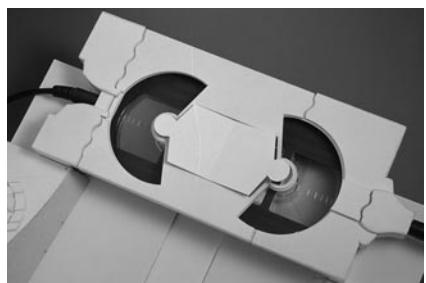
r: playing



s: activating record standby



t: activating record



u: recording

comes out—doubles up as a play slider (Figure 7o). Pushing in the left-hand side of the video deck activates record standby, pushing in the right-hand side activates record.

This leads to the following pictures. When both sliders are slid outwards, the deck is at standstill (Figure 7p), when the right-hand slider is slid inwards the deck starts playing (Figure 7q,r). Beginning from standstill again: sliding the left-hand slider inwards activates record standby (Figure 7s), sliding in the right-hand slider activates record (Figure 7t,u). Because of their clear travel, the controls act as displays at the same time.

2.3.3 What did we learn?

Clearly, the most serious usability problems with videorecorders are to do with programming recordings and the TV-tuner, and this example has often been criticized for not addressing these issues. However, our idea was that to tackle these successfully, we would first need to create meaningful formgiving for the base functionality. We will come back to the challenge of programming consumer electronics in a later example.

Having discussed this example with our students during lectures and with many of our peers, we have a reasonable idea of its shortcomings. For example, the record and play sliders are not always perceived as slideable: because of their sharp rectilinear forms it is unclear how they fit the user's hands. Also, not everyone perceives the forms as communicating a 'signal flow' from left to right. Sometimes forms can be ambiguous in unexpected ways. For example, one person perceived the sliders as 'brakes' acting on the rims of the tape reels: sliding them inwards was expected to stop the mechanism, the complete opposite of 'setting things in motion'.

Looking back, the interesting part of this example is not so much the inviting of actions but more the exploring of factors that plays a role in feedforward. First of all, there is the differentiation in appearance between controls. For a control to say something about the function that it triggers we need to move away from designs in which all controls look the same.

Likewise, there is the differentiation in actions. For an action to say something about the function it triggers we need move away from designs in which all actions are the same. In the videodeck the controls not only look completely different, they also require different actions (sliding, pulling, rotating, pressing). This differentiation in both appearance and actions is not self-evident: there are products in which the appearance of controls is differentiated, whilst the actions are similar (ie. differently shaped push buttons) and there are products in which the controls looks similar but require different actions (ie. similar cylindrical rotary controls, selectors and push buttons on an amplifier).

Thirdly, there is a deliberate emphasis on showing rather than hiding of informative physical components. The videotape is kept visible and the mains transformer is emphasised through its ribbed housing. As a result, controls can be related to these parts through proximity. It is a fair guess that the power on/off switch is positioned close to the mains transformer and to where the mains cable enters. Similarly, a control positioned

between the tape reels suggests it has something to do with winding.

Finally, there is the placement of controls in the 3D context. The eject control is positioned on the path over which the tape is inserted and ejected. The record slider and video-in socket are clustered, as are the play slider and video-out socket. All these aspects contribute to the videodeck being the opposite of nondescript: instead of being a black box in which all controls and sockets look the same, require the same actions and are mounted on flat surfaces, it makes use of every opportunity to differentiate in 3D form and action.

2.4 Digital Camera

design: Joep Frens, 2002

2.4.1 Our thinking at the time

In the digital camera we explored 'database management' functionality such as entering, storing, retrieving and deleting information that is so typical of information appliances. In this particular case, the information in the database concerns digital photographs. One objective was to do away with the screen-based menu structures that now dominate the interaction with many electronic products, including digital cameras. The digital camera attempts to let the user manipulate the digital world through a physical interface.

2.4.2 Design

In this design, the interaction is based around the making and breaking of relationships between the following four components: the lens, the hinged screen behind it, the trigger to the right of the screen and the memory card to the left of the screen (Figure 8).

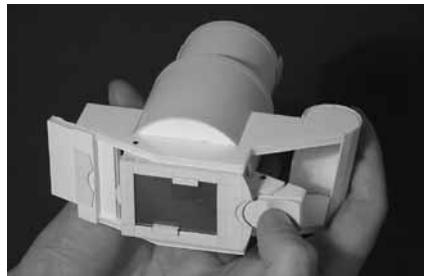
In ready-to-shoot mode, the hinged screen is perpendicular to the lens, with the centre of the screen lying on the central axis of the lens (Figure 8b,c). Pressing the trigger captures a photograph and at the same releases the screen, causing it to hinge away from the body. The relationship between the lens and the screen is thus broken. The user now has the opportunity to review the photo and make a decision as to whether it needs to be stored or deleted. Now that the screen has hinged away from the body, it falls in line with the memory card holder but does not yet touch it, suggesting a relationship. If the image is satisfactory, the user slides the screen towards the memory card and the image is animated to suggest that it 'slides' into the memory card (Figure 8d,e). The screen is spring loaded and returns to the screen open position when released and can be clicked back against the lens to re-enter ready-to-shoot mode. If the image is disappointing, the screen can be simply clicked back against the lens to re-enter ready-to-shoot mode, causing the image to be deleted, after which the live preview is visible again (Figure 8f,g).

To enter replay mode—viewing images stored on the memory card—the screen is pressed against the memory card, effectively clicking it into position. Using a lever on the

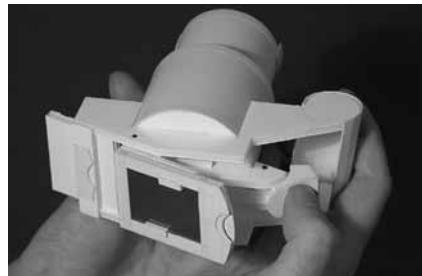
Figure 8: Digital Camera



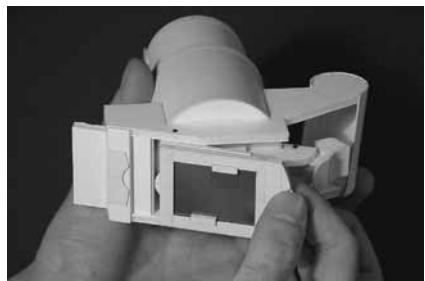
a:



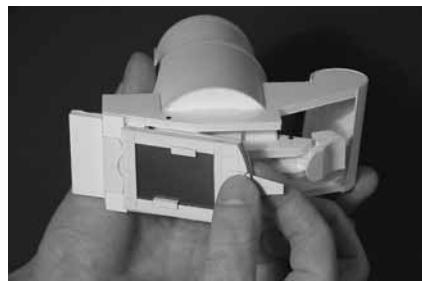
b: pressing the trigger...



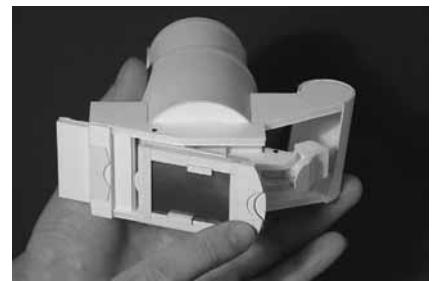
c: ...captures an images and releases the screen



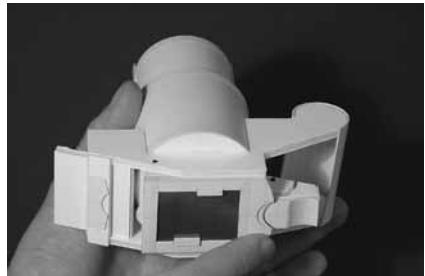
d: slide the screen towards the memory card...



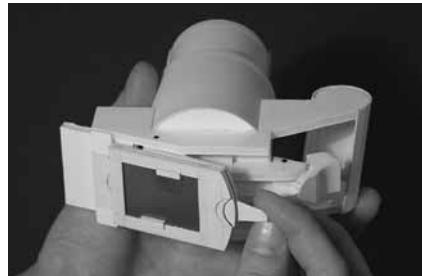
e: and on contact between screen and card the image is transferred to the memory card



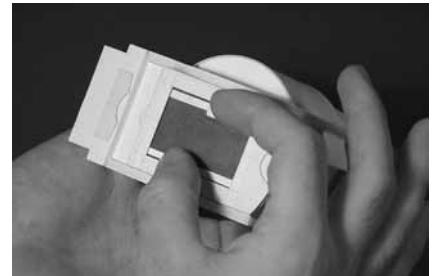
f: if the image is disappointing, press the screen back against the body



g: so that it's ready to capture the next image



h: to browse images on the memory card, click the screen against it and use the lever to flick through



i: moving the scalers influences the pixel size of the image (1024x768, 1600x1200 etc.)

screen, the user can browse through the stored images (Figure 8h).

At any time the pixel size of an image (1024x768, 1600x1200 etc.) can be adjusted by moving the sliders on the screen. As the user moves the sliders, the displayed image is scaled proportionally in realtime so that it fits snugly between the sliders (Figure 8i).

2.4.3 What did we learn?

In this example, both forms and actions suggest how relationships between physical components can be broken or established, which in turn is an indication of the functionality that is accessed. The form of the trigger not only expresses the required action but also shows that it restrains the screen in its relationship with the lens. Pressing it breaks the relationship between lens and screen and establishes a potential relationship between screen and memory card. We think that the camera challenges the current 'display and push button' interaction style: using forms and actions to make and break relationships between physical components meaningfully can be a way to dispense with nearly identical, meaningless push buttons that crowd the back of so many cameras. Finally, in this concept the screen is only used for the display of images and not for any menu navigation. A typical menu function such as choosing the pixel size of an image is moved into the physical interface.

In this example, we were also confronted with the drawbacks of modal behaviour that is reflected in a change in physical configuration. For example, switching from ready-to-shoot to playback mode currently requires releasing the trigger, thus capturing an image 'on the way'.

2.5 Programmable heating controller design: Tom Djajadiningrat, 2001

2.5.1 Our thinking at the time

Clearly, the programmability of consumer electronics is a recurring problem. Having left it out in the videodeck example, we came back to programmability in this example of a programmable heating controller. Another issue we were interested in was feedback. In using mechanical devices such as a pair of scissors we get what is called inherent feedback: the feedback feels as a natural consequence of our actions. In electronic devices, feedback often lacks this feeling of natural consequence, feeling arbitrary instead. In the heating controller we were interested in strengthening the coupling between action and feedback, and in which factors contributed to this strengthening. We suspected that the following factors play a role in the strength of the coupling between action and reaction.

1. Unity of Location

The action of the user and the feedback of the product occur in the same location.

2. Unity of Direction

The direction of the product's feedback is the same as the action of the user.

3. Unity of Modality

The modality of the product's feedback is the same as the modality of the user's action.

4. Unity of Time

The product's feedback and the user's action coincide in time.

2.5.2 Design

Programming the heating controller is carried out with the help of three types of components: a single wall-mounted FloorPlan, a TimeRule and several TempSticks (Figure 9a). There is one TempStick per room, and the TempSticks are related to the rooms through natural mapping on the FloorPlan. The reasoning behind this example is that each room (living room, bathroom, bedroom, garage etc.) has a particular comfort temperature. To adjust a room's comfort temperature, its TempStick can be slid vertically through a hole in the horizontally placed FloorPlan. The length of the TempStick which protrudes above the floor plan thus indicates the comfort temperature. The basic idea behind a programmable heating controller is to lower the temperature when the user is asleep or away from home. In our example we assume a fixed fallback temperature, i.e. the temperature is lowered by a fixed amount from the comfort temperature. In the remainder of this explanation we concentrate on setting the day program for a single room. When the TimeRule is slid through a TempStick, a time interval on the rule is visible through the window of the TempStick. There are two modes. In recording mode, the user can adjust the day program of a TempStick (Figure 9b). In playback mode, the user can inspect this program (Figure 9c). Switching between the modes is done by means of a record button at the end of the TimeRule (Figure 9d and 9e). When the time rule is slid through the TempStick with a pressed record button, a day program for a room can be input by means of the spring-loaded fallback button on top of the TempStick. Pressing it activates the fallback, that is, the programmed temperature is adjusted downwards from the comfort temperature (Figure 9f). Releasing it causes the programmed temperature to equal the comfort temperature (Figure 9g). When the fallback button is pressed and the programmed temperature is decreased, a blue colour filter slides into view in front of the TimeRule. When the fallback button is released, a red colour filter slides into view. To understand the playback mode it is important to note that the spring-loaded fallback button on top of the TempStick is solenoid powered. When the user slides the TimeRule through the TempStick without pressing the record button and resting his finger lightly on the fallback button, he can see and feel the fallback button move up and down in accordance with the program in the TempStick.

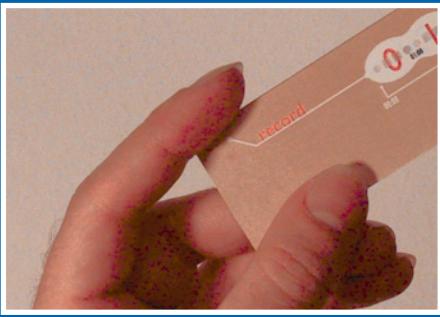


Figure 9d above: Pressing the record button at the end of the TimeRule allows the user to program a TempStick.

Figure 8e below: Releasing the record button lets the user inspect the program of a TempStick.

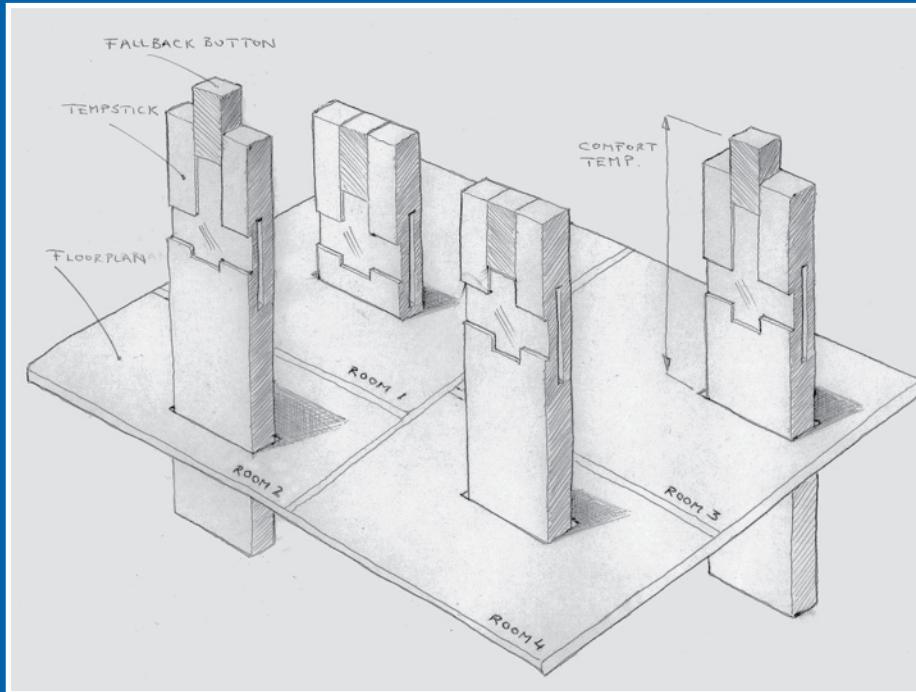


Figure 9a: TempSticks in the wallmounted FloorPlan of a four room apartment. The height of a TempStick above the FloorPlan indicates the comfort temperature. The fallback buttons move in sync with the programs: up for the comfort, down for the fallback temperature. In rooms 2 and 3 the temperature is at the comfort temperature whilst in rooms 1 and 4 the fallback temperature is active (design: J.P. Djajadiningrat).

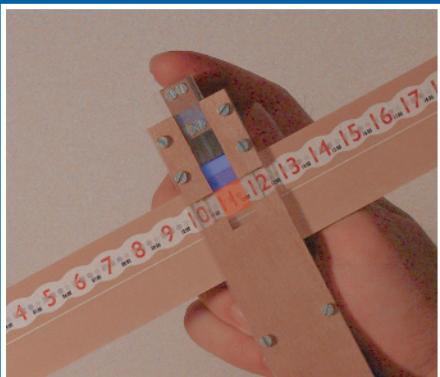


Figure 9f above: A released fallback button on the TempStick in record mode maintains the preferred comfort temperature (above), **Figure 9g below:** A pressed fallback button programs a drop in temperature (below). Note the sliding red and blue filter.

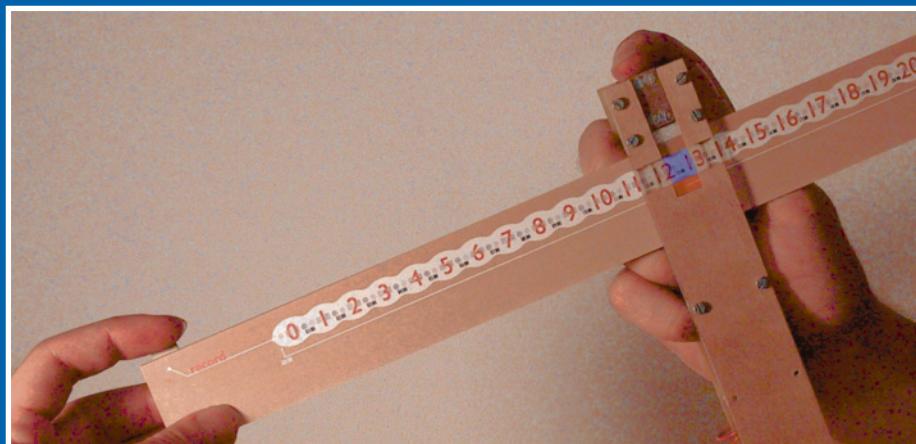


Figure 9b: When the TimeRule is slid through the TempStick in record mode, pressing and releasing the springloaded fallback button on the TempStick inputs the program.

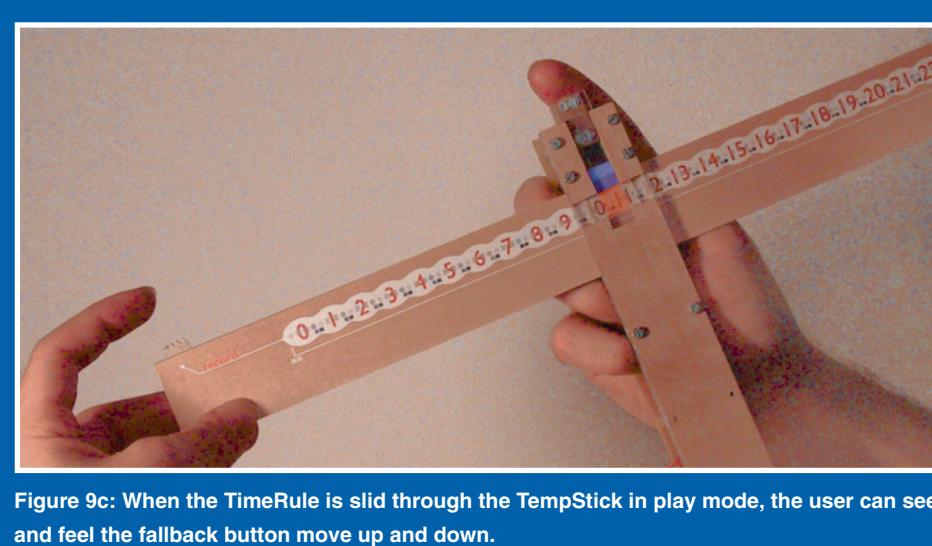
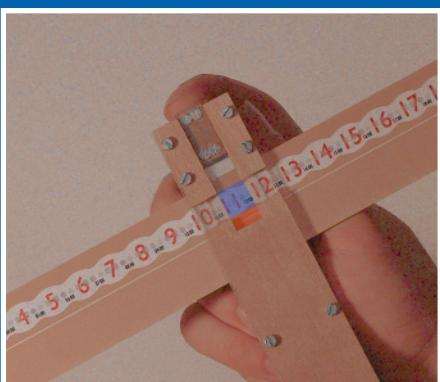


Figure 9c: When the TimeRule is slid through the TempStick in play mode, the user can see and feel the fallback button move up and down.

2.5.3 What did we learn?

We first come back to our 'unity' assumptions.

Regarding Unity of Location

In this example, the user presses the button on top of the TempStick to activate the fallback and the product operates the same button as feedback in playing back the fallback pattern. Input and output thus become co-located [23]. Because input and output occur in the same spot and because the physical elements involved are both controls and displays, the inherency of the feedback is strengthened.

Regarding Unity of Direction

As the user presses and releases the button on top of the TempStick, the feedback provided through the coloured filter that is visible in the window moves in the same direction. If feedback includes movement, be it on a display or of physical components, this movement could conceivably be different in direction from the action of the user. Such a deviation in direction weakens the inherency of the feedback.

Regarding Unity of Modality

Here the user exerts force and creates displacement, and the product responds through force feedback and displacement. In many products there is a discrepancy between the input modality and the output.

Regarding Unity of Time

In this example, most actions cause immediate feedback. This is also related to the fact that most actions and reactions are continuous rather than discrete. Sliding the timerule immediately causes the time interval to change within the window; pressing the fallback button immediately causes the colour filter to move.

Apart from such functionality gaps as the lack of a week programme, one clear drawback of this interface is that it does not provide an immediate overview of the day programme. The fallback state is visible for only a quarter of an hour at a time. Another drawback is the record button on the time rule which currently does not provide any meaningful feedback on whether the device is in record or playback mode.

So compared to a traditional mechanical timer, this heating controller lacks an overview but provides a more motorically fluent way of setting a programme. What thus happened unintentionally is that compared to previous examples, the emphasis shifted from form to human motor skills. The programmable heating controller brings two-handedness—a familiar topic in computer human interaction [17][18][19]—to consumer electronics: the smooth transition between recording, playback and editing modes is achieved through concerted actions of the two hands.

2.6 Alarm Clock

design: Stephan Wensveen, Daniel Bründl & Rob Luxen, 2000

2.6.1 Our thinking at the time

The affective computing movement claims that emotions form a prerequisite for intelligent behaviour [20][21], leading to a class of products which could be called emotionally intelligent products [22]. Current research concentrates on determining the user's emotional state from physiological data such as heart rate, blood pressure and skin conductivity. In contrast, in this example we focused on determining emotion from behaviour. Since the way we feel influences the way we act, can we figure out the user's emotional state from his motor behaviour?

2.6.2 Design

The prototype of the clock consists of two displays and twelve sliders (Figure 10). The front display shows the current time whilst the central display shows the alarm time. For each slider that is moved from the starting position towards the central display, time is added to the current time to make up the alarm time. For each slider that is moved away from the central display towards the outer rim time is subtracted from the alarm time. Each slider has a range of zero to sixty minutes. Upon reaching the preferred wake-up time, the central display is pressed and the alarm is set. The clock's internal system interacts with the user as follows. Each displacement of the sliders is electronically tracked and fed into a computer. In the evening, the wake-up time is set (factual information). This is done differently when in a different mood (mood information) so that we can extract mood information from the user's behaviour. The idea is—although this part has not been implemented yet—the alarm clock could choose an appropriate alarm sound, ranging from urgent and aggressive to relaxed and laid back. The next morning the person wakes up to this sound and silences it by touching or hitting the snooze button. This behaviour expresses the person's emotions about the appropriateness of the wake-up sound chosen by the alarm clock. From this behaviour, the system gets feedback on its decisions, and can learn and adapt accordingly. The user turns off the alarm clock by sliding all the sliders to the outer edge.

2.6.3 What did we learn?

In an experimental set-up we found that the alarm clock indeed invited expressive behaviour from which information about the user's mood could be distilled. The results of these experiments are documented elsewhere [22]. Whilst we have made considerable progress in determining mood based on behaviour, the choice of sound is currently unimplemented. That is to say, so far we have concentrated on emotionally rich input, rather than emotionally rich output.

Figure 10: Alarm Clock

Right:

As the alarm clock offers myriad ways of physical interaction, the user can expressive her mood in her behaviour.

Below:

The sliders form a pattern which changes with each action and thus forms a trace of the user's actions. A trace provides feedback on past actions and guidance on those to come.



During our explorations we became aware that for an emotionally intelligent product to allow emotionally rich behaviour it needs to offer freedom of interaction, so that the user may express himself in his actions. Providing a myriad of ways of reaching a goal is in sharp contrast with current products which only allow a function to be accessed in a single, prescribed manner. Ultimately, this means that the interaction is less rigid in two respects: the user has freedom of interaction on the input side and the device reacts accordingly and therefore differently. This keeps the interaction interesting. Finally, the design and experiments with the alarm clock made us aware of another form of feedback: traces. We define a trace as feedback that is still present after the action has ceased. In the alarm clock the slider pattern forms a trace of the user's actions. As the trace changes continuously with the user's actions, it not only reflects but also guides the user's actions.

3 Our view on tangible interaction

So how does all this relate to current views in tangible interaction? First we will list a number of our concerns with the status quo in tangible interaction, then we will clarify how we have come to see tangible interaction as perceptual-motor centred rather than data centred.

3.1 Our concerns with the status quo

The past few years have spawned many impressive tangible interaction prototypes [24]. These are very interesting to us, since the challenges of creating meaning in tangible interaction and in electronic product design strongly resemble each other. We are concerned, however, that the approach to creating meaning has not really changed. The pitfalls, too, remain the same.

The limitations of natural mapping

It strikes us that so many tangible interfaces rely on natural mapping [23] for creating meaningful couplings between form and function. This clearly works well for some applications but makes tangible interaction appear limited in the kind of problems it can deal with. Natural mapping falls short when dealing with abstract data that has no physical counterpart.

Everything looks and feels the same

In many current tangible interaction systems there is little differentiation in appearance and in actions. Often the blocks used to represent or manipulate data look exactly alike. And often the repertoire of actions that is used is very limited, mostly positioning and rotating. From a perceptual-motor point of view there is thus a striking similarity between many tangible interaction systems and electronic products: everything looks and feels the same. In many token-based systems the functionality of the tokens is based on proximity and context whilst the form and required actions are the same for all.

Stopgap semantics

Once a system is implemented, its designers may realise that some kind of differentiation between tokens is needed. In general, adding this differentiation after the design is nearly complete is problematic, as it is often too late to change the action potential or 3D layout of the system. Then the only way left to create meaning is the semantic approach: tokens are colour coded or given iconic shapes.

GUI thinking in disguise

It therefore seems to us that there is still much 'GUI thinking' in tangible interaction. GUIs must rely on metaphor and semantics, since regardless of functions the required actions are nearly always the same: click and drag 'n drop. Many tangible interfaces are a kind of extruded GUIs: 2.5D solutions with phicons: physical icons which represent data and which offer multiple loci of control, yet do not tap the full potential of physical interaction. We feel this is a waste. One thought experiment we use to evaluate tangible interaction prototypes is to consider how much effort it takes to simulate the interaction on a GUI. Will a 2D projection with two six degrees of freedom input devices—one for each hand—work just as well? If so, the prototype does not really make use of the action potential and inherent feedback of the physical world. After all, characteristic for GUIs is their narrow repertoire of actions and arbitrary coupling between action and function.

3.2 Our emphasis:

From data centred to perceptual-motor centred

Seen from an information science point of view, tangible interaction is about moving between the virtual to physical domain, from bits to atoms [25]. In this approach, objects are often used as physical carriers or manipulators of chunks of data. Typically, this leads to designs with many separate physical objects. We see this as a data centred approach. This approach has been a productive way of looking at tangible interaction but we think it is not the only one.

From an industrial design point of view, the physical aspect is not so interesting in itself, since product design has always been about designing the physical. Rather than viewing tangible interaction as physically represented or manipulated data-flow, what we value in physical objects is the richness with which they address human perceptual-motor skills. In this approach, differentiation in appearance and differentiation in actions is highly important. The differentiation provides the 'hooks' for our perceptual-motor system to get a grip on a system's functionality and to guide the user in his actions. Physical objects offer rich inherent feedback (movable, rotatable, squeezable, bendable etc.) and thus offer more opportunities for meaningful and beautiful couplings between action, appearance and function.

In this view, push button and display interfaces do not classify as tangible interaction because they do not provide rich hooks for our perceptual-motor system, even though they are phys-

ical interfaces. Physicality thus forms a prerequisite for tangible interaction, yet it is not sufficient.

We hope that the examples in this paper collectively illustrate what we value in tangible interaction. The 'Opposite Poles' exercise shows the richness of visual expression that the physical world has to offer and how forms, colours, materials and textures can communicate sophisticated messages. The videodeck illustrates how the physical world allows controls to be differentiated in appearance and action to create meaningful triads with function. The digital camera is an example of how users can physically couple and decouple geometric relationships between components to create meaningful relationships between appearance, action and function without resorting to loose parts. The heating controller is an illustration of how we can use the inherent feedback of the physical world and concerted motoric action to achieve smooth data input and output. Finally, the alarm clock makes use of how our behaviour with the physical world is emotionally charged to determine user mood. It allows for myriad ways of motoric action whilst leaving a trace of those actions in the physical world to provide feedback on past actions and guidance on those to come.

4 Summary

In our work we strive to consider formgiving of appearance and action possibilities from the very outset of a concept, in consideration of functionality and aesthetics. We do not see formgiving as a kind of sauce that can be poured over the design once the hardcore functional and usability work is finished. In that way, opportunities for the creation of meaning and for control over aesthetics of interaction are lost. Meaningful couplings with functions depend on making use of the rich appearance, action potential and inherent feedback of physical objects. At the same time, the diversity of motor actions with interactive physical objects has tremendous aesthetic potential which is still largely unexplored. If there is any term in Gibsonian psychology that is valuable to tangible interaction it may be not so much affordance as perceptual-motor skills. Fitting interactive, physical products to man's perceptual and motor capabilities may ultimately provide not only a route to improved usability but also to an aesthetically rewarding experience.

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